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CHINA WEAVING MATERIALS HOLDINGS LIMITED 中國織材控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 03778)

INSIDE INFORMATION

This announcement is made by China Weaving Materials Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company has commenced discussion with certain third parties in relation to a possible acquisition of equity or beneficial interests in a company (the “**Possible Acquisition**”) which is principally engaged in the manufacturing of yarns in the People’s Republic of China.

The terms of the Possible Acquisition including the amount of consideration are subject to negotiations. As at the date of this announcement, no agreement has been entered into by the Company regarding the Possible Acquisition.

The Board wishes to inform the Shareholders and potential investors that in the event the Possible Acquisition materialises, it may constitute a major transaction of the Company under the Listing Rules, but there is no assurance that a deal may be concluded nor when an agreement may be signed. The Company will make further announcement as and when appropriate pursuant to the requirements under the Listing Rules.

Shareholders and potential investors should note that the Possible Acquisition may or may not materialise. Accordingly, Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Weaving Materials Holdings Limited
Zheng Hong
Chairman

Hong Kong, 26 September 2014

As at the date of this announcement, the Board comprises Mr. Zheng Hong, Mr. Zheng Yongxiang as the executive Directors; Mr. Sze Irons, JP, as the non-executive Director; Ms. Chan Mei Bo, Mabel, Mr. Nie Jianxin and Mr. Ng Wing Ka as the independent non-executive Directors.