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Use this Application Form if you want the share certificate for the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記所獲配發香港發售股份的股票・並直接存入中央結算及交收系統(「中央結算系統」)・以記存於 閣下於中央結算系統 設立的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請用本申請表格

Staple your payment here 請將股款 緊釘在此

Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China Weaving Materials Holdings Limited (the "Company") dated 12 December 2011 (the "Prospectus") together with any supplement thereto.

supplement thereto. 膝本中游去移另看界定外,本中游表格所用詞彙與中國雖材拾股看限公司(「本公司」於二零一一年十二月十二月刊發的相股或程(「相股或程)」樂同其任何補充文件所界定的詞彙具相同涵義

樹莊:原本中語表格另有完空外,不可需表格所用調集與中國異核理是有限公司(本公司)於二字一一年十二月十二日刊發始預度率提(相較東提)國河其代的概定文件外界定的調集共同问题表。
How Kong Exchanges and Clearing Limited, The Sock Exchange of Hong Kong Limited (the "Stock Exchanged of Hong Kong Limited (the "Stock Exchanged (the "Stock Exchanged ) and Hong Kong Exchange Company Limited ("HSSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly discidin any liability whatsoever for any loss howsoever arising from or in relatince upon the whole or any part of the contents of this Application Form.
香港交易及發酵弃保息づ,香港總分及易房存限公司(鄉交界)及香港中央結算有限公司(香港辞算)對本中海素格的內容報不負責,對其準確性政定整性亦不要表任何權明。並明確表示不會就不申請表格全部或任何部分內容商產生或因依賴該等內容和可發的任何損失未擔任實任。
A copy of this Application Form, septem vith a copy of each of the WHITE and GREEN Application Forms, the Prospectus and other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VII – Documents Delivered to the Registrar of Companies in Hong Kong at required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong (the "SFC") and the Registrar of Companies on the sections of the Appendix VII — Documents Delivered to the Companies on the Section Research Research

善港受易及前著所有限公司。香港聯合交易所有限公司(職交所)及香港中央的著有限公司(聯交所)及香港中央的著有限公司(蒂港新算)對本中請表格的內容觀光生成图 依賴等內內容則可能性,不要表任何權明。並明確表示不會就本申請表格全都或任何部分內容問產生或图 依賴等內內容則對於任何期間及物任何期間失期情任何期失来衛任內更好。
A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Available for Inspection" to the Prospectus, have been registered by the Registrar of Companies in Hong Kong to the or exponsibility as to the contents of any of these documents.

中海素格方光光照白色色色色 中海素格 计解参数 PR 经期间 全型公司注册模据长度 格文件」中[延至公司注册建筑层的文件]— 反所述的其他文件— 反所述的其他文件,已建州公司转列第 34C株的规定,还交替公司注册建筑层数子及物资单不复数。 "我们就是有一个工作,这个工作,我们就是有一个工作。" "我们就是有一个工作,我们就是有一个工作。" "我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作。" "我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作。" "我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是有一个工作,我们就是一个工作,我们就是一个工作,我们就是一个工作,我们就会一个工作,我们就是一个工作,我们就会一个工作,我们就是一个工作,我们就是一个工作,我们就会一个工作,我

、得條送、分發或轉載本申請表格或招股章程

# CHINA WEAVING MATERIALS HOLDINGS LIMITED

# 中國織材控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

### **GLOBAL OFFERING**

**Number of Offer Shares** Number of Hong Kong Offer Shares

Number of International Placing Shares

250,000,000 Shares (subject to the Over-allotment Option)
25,000,000 Shares (subject to re-allocation)
225,000,000 Shares (subject to re-allocation and the Over-allotment Option)
Not more than HK\$0.73 per Offer Share plus brokerage of 1%, SFC transaction levy
of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) Maximum Offer Price

in Hong Kong dollars and Nominal value HK\$0.10 per Share

Stock code

# 全球發售

250,000,000 股股份(視乎超額配股權而定) 25,000,000 股股份(可予重新分配) 225,000,000 股股份(可予重新分配及視乎超額配股權而定) 不高於每股發售股份0.73港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005% 慶交所交易費(須於申請時以港元繳足並可予退還) 發售股份數目 香港發售股份數目 國際配售股份數目 最高發售價

每股0.10港元 面值 3778

Application form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 15 December 2 (or such other time or date as may subsequently be announced).

You must read the conditions and instructions attached to this Application For You must complete all parts of this Application For Please write clearly in ink and sign your name(s) on this page. r 2011

China Weaving Materials Holdings Limited (the "Company")
Guotai Junua Capital Limited (the "Sole Sponsor")
Guotai Junua Securities (Hong Kong) Limited (the "Sole Global Coordinator")
The Hong Kong Underwriters

apply for the number of Hong Kong Offer Shares set out below, on the term the Memorandum of Association and the Articles of Association of the Commentee payment in full for the Hong Kong Offer Shares applied for enclose payment in full for the Hong Kong Offer Shares applied for some brokerage, 0.005% Shock Exchange trading fee, and 0.003% SFC th sentimedratake and agree to accept the number of the Hong Kong Offer Shares and the Shares to be allocated to melay, and the Company and offer their respective any to mylour CCASS Investor Participant stock account or milks and the Company and offer their respective any to mylour CCASS Investor Participant stock account or milks and the Company and warrant that this application for the Company to the Comp o refund; any lesser number allocated to me/us, on this application; ers of the Company us the holder(s) of any Hong Kong Offer the relevant share-certificate(s) directly into CCASS for credit

ipplication is made for my/our ow or YELLOW Application Form of lectronic application instructions (we are an agent/agents for anothe plication which will be made for Provider under the White Form el

rearable for online ITM Service (www.elpo.cum.h) or by rearable for equiries of that other person that this application is the HHITE (Ay FLLOW Application Form or to the White Form eIPO viving electronic application instructions to HKSCC via CCASS, and application instructions as that other person's agent; first Shares have not been and will not be registered under the U.S. ying are non-U.S. person(s) outside the United States (as defined in ed in paragraph(s)) of Rule 902 of Regulation S; for whose benefit I am/we are applying is restricted by any applicable lollation monies for, or being allotted or taking up any Hong Kong er Shares to or by whom or for whose benefit this application is made due the Universities to comply with any requirement under any law or

The closure of the contraction of the Underwriters to comply with any requirement under any law or by territory outside thong Kong; whose benefit I am/we are applying have not applied for or taken up or indicated an interest in any ing nor otherwise participate in the International Placing; III be relied upon by the Company, the directors of the Company, the Sole Sponsor, the Sole ether or not to make any allotment of Hong Kong Offer Shares in response to this application; me (or in the case of joint applicants, to the first-an-mad applicant in this Application Form) Application Form) be sent by ordinary post at mylour own risk to the address given on this Application Form) be sent by ordinary post at mylour own risk to the address given on this Application Form of the Company of the Compan

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:		./	·
	D	M	Y
	日	月	年

- arming:
  It is important that you read the terms and conditions and application procedures on the page overleaf.

  Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or to the White
  Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to the KISCC
  via CCASS. Multiple or suspected multiple application som WHITE andor YELLOW Application Forms or to the White Form
  eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) or by giving electronic application instructions
  to HKSCC via CCASS, applications made by an applicant form or once than 50% of the Hong Kong Offer Shares bein initially offered
  for public subscription, where applications was application which are set out in the terms and conditions of this Application Form), and
  applications where cheques or banker's cashier orders are dishonered upon their first presentation will be rejected.

  All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

  You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

  You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.

截止接受申請時間為二零一一年十二月十五日(星期四)中午十二時正(或隨後可能公佈的任何其他日期或時間)。 間下必須細関本申請表格所附載的條件及指示。 本申請表格各部分必須以墨水筆或原子筆清楚填妥及於首頁簽署。

中國鐵材控股有限公司(「貴公司」) 國泰君安融資有限公司(「獨家保薦人」) 國泰君安融券(香港)有限公司(「獨家全球協調人」) 香港包詢面

- · 答等: 按招股章程及本申請表格所載條款及條件,並在 貴公司組織章程大綱及組織章程細則規限下,申請以下數目的香港發售股份; 檔攤申請香港發售股份所當給全數款項,有關款項不多於每股股份0.73幾元,須於申請時數是,另加1%提紀個金,0,005%聯交所交

- s, 昔公司、 昔公司董事、獨家保薦人、獨家全球協調人及包銷商將依賴本聲明及陳述,以決定是否就本申請分配任何香港發 售股份; 要求任何组款支票以本人(如屬聯名申請人,以本申請表格上排名省位的申請人)為抬頭人,並在遵守本申請表格所藏的條款及條件 的情况下,以普遍郵應方式者往本申請表格上所示地址,郵ష與屬應由本人/ 吾等采龄,惟本人/ 吾等申請1,000,000 股政上香港 發售股份,並完於中間壽後各、表明本人, 予等整接本申請表格及捐取章程可明的手續與每取其任何級方需在外; 已細國的形意應守本申請表格及捐取章程所載條款部條件及申請手續,且知悉捐股享程所述者港公開發售的條件及限請;及 閱葉本項申請其任何接款及由此前訂訂的合同辦委全港法的傳管轄,並接及注意釋。

For bro	ker use J by 申請		
Broker No. 經紀號碼			
Broker's Chop			

- 間下必須細閱背頁的條款和條件及申請手續。 任何人士僅限以受益人身份以白色或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央 結算系統向香港結算發出電子認購指示提出一次認購申請。以白色及/成黃色申請表格或根據白表eIPO服務 (www.eipo.com.hk)向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提交的重複或疑 屬重複的認購申請·申請人申請認購超過初步提呈認購(如適用)(詳情載於本申請表格的條款及條件)香港發售股份一半的認購申請,以及支票或銀行本票於首次過戶時未能獲兑現的認購申請均會拒絕受理。

經紀印章

- 必須填妥本申請表格內各欄,否則有關申請將不獲受理。 關下必須親筆簽署本申請,不得以個人印章代替,否則申請將不獲受理。
- 閣下如作出虛假聲明,可能會遭受檢控 除中文姓名外,關下必須以英文填妥本申請表格,否則有關申請將不獲受理。

Central Clearing and Settlement System 閣下如欲以香港中央結算(代理人	m ("CCASS") ()有限公司(	for credit to your CCASS Investor Participant stock	k account o 港發售股	in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into th or your designated CCASS Participant's stock account maintained in CCASS 份的股票,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下方 是者的股份戶口內,請用本申請表格
Number of Hong Kong Offer Shares applied for (Not to exceed 12,500,000 Shares being 50% of the 25,000,000 Hong Kong Offer Shares initial comprised in the Hong Kong Public Offer) 申請認購香港發售股份數目 (不得超過12,500,000 股股份,即香港公開多包括的25,000,000 股票券發售股份的50%)	f lly		order	ue/banker's cashier r number /銀行本票號碼
Total amount of payment 付款總額		HK\$ 港元	banke 支票/	e of bank on which cheque/ er's cashier order is drawn** /銀行本票的付款銀行名稱**
** 支票或銀行本票須以「只准入 To be completed in ink and in <b>BLOCK</b>	抬頭人賬戶」 letters in Engl	方式劃線開出,並須註明抬頭人為「恒生(代理 <mark>ish</mark> , except as stated otherwise. Joint applicants shoul	人)有限公 d give the a	
Your name in English 閣下英文姓名/名稱		aftag,聯名申請人只須填寫排名首位申請人 name or company name 姓氏或公司		Forename(s) 名字
Your name in Chinese 閣下中文姓名/名稱	Family 1	name or company name 姓氏或公言	司名稱	Forename(s) 名字
Your occupation in English 閣下職業(以英文填寫)				Your Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No.* (Please delete as appropriate)* 關下的香港商業強調避婚職/香港身份證帳碼 護照號報、補 計畫 報表不適用者)。
Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的	(1)			Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No. of all other Joint applicants (Please delete as appropriate) 所有其他聯名申請人的逐港商業登記證號屬
英文姓名/名稱(如有)  Your address in English and telephone number (joint applicants should give the address and telephone number of the first-named applicant only).	(3)			香港身份證號碼/後鷹鐵崎(詳劇去不適用者)。 (3)
Only an address in Hong Kong will be accepted 隔下的地址以英文填寫)及電話號碼 (聯名申請人只須填寫排名 首位申請人的地址及電話號碼)。 只接受香港地址				Telephone No. 電話號碼
box below). If you are a nom identification code for each be 由代名人遞交:請於以下方:	ninee and yo neficial own 格填寫每名	ou do not complete this section, this are must be provided.	plication ,則為每	tor in the case of joint beneficial owners, for each beneficial owner in the n will be treated as being made for your benefit. The account number o 每名實益擁有人)的賬戶號碼或身份識別編碼。倘申請人為代名人但並以即戶號碼或身份識別編碼。
Tight this box if you apply for L	000 000 or more b	long Vong Offer Shares and wish to allest their refunds have on	(c) (if any) in	n parcon from the chare registers of the Company. Computerchers Hong Vene Lavester Services Limited (the "Hong Vene
倘 閣下申請認購1,000,000月	及或 以上的香港	發售股份,且提於領取退款支票日期(預期為二零一一:	年十二月二	person from the share registrar of the Company, Computershare Hong Kong Investor Services Limited (the "Hong Kon date of collection of refund cheque which is expected to be on Wednesday, 21 December 2011. Please see the section 十一日(星期三)) 親臨本公司證券登記處香港中央證券登記有限公司(「香港證券登記處」)、(地址為香河領取退款支票(如有)的時間、地點及手續詳情,請參閱背頁「退還申請款項」一節。
Registration Certificate number (if you are at the section "How to make your application" a CCASS Investor Participant) and you hole Kong Identity Card, please provide your pregistration Certificate number. Your Hong	a body corporate) v " overleaf). If you d a Hong Kong Ide passport number. F g Kong Identity Ca	Card number (if you are an individual) or Hong Kong Business (ill be accepted for this application (Please see paragraph 2 under use applying through a designated CCASS Participant (other than thit) Card, please provide that number. If you do not hold a Hong for a body corporate, please provide your Hong Kong Business do hundre or passport number (if you are an individual) or Hong body corporate) will be used for checking the validity of your		DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料
Application Form and such data will be tra must give (if they are individuals) their Ho are bodies corporate) their Hong Kong Busi	nsferred to a third p ng Kong Identity C iness Registration C	early for the accomplishment of such purpose. All joint applicants and numbers or, where appropriate, passport numbers, or (if they		US BOX MUST BE DULY COMPLETED 空格必須填寫妥當
Card number/passport number of the first na data would also be transferred to a third pa Identity Card number/passport number before	amed applicant, pro arty for refund pur ore encashment of	wided by you may be printed on your refund cheque, if any. Such pose. Your banker may require verifications of your Hong Kong your refund cheque. Inaccurate completion of your Hong Kong	Part 指定	ticipant I.D. of the designated CCASS Participant or CCASS Investor Participant E中央結算系統參與者或中央結算系統投資者戶口持有人的參與者編號
+ 就中央 網算系統投資者戶口持有人所 記據總碼(倘申請人為法人團體)(請 者/不包括中央結算系統投資者戶口 否則 就填寫護城總區 過國法人 (條) 图 國 以或 地面東 流配 有關 資料轉 安第三方以辦理以上 用 護照號碼,或 (倘彼等圖法人 图 图下所提供的 图下或 (倘爾斯名)	而	therent of or may invalidate your refund cheque.  按納香港身份證號碼(倘申請人為個人)或香港商業登 線]一節第二段)。倘 關下透過指定中央結算系統鑑與 轉而 關下持有香港身份證號商或音音幾身份證號碼。 商業登記號碼。 關下的有港身份證號碼或器號碼 法人關體)將被用以核實 關下的申請表格是否有效, 1請人(倘彼等關個人)必須填寫香港身份證號碼或(如適 新業登記證號碼。 即請人的香港身份之/護照部分號碼或會印列於 原大用途。免現 關下的舉数支票前,關下的銀行或須核	com	r designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the pany chop bearing its company name. 它中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑
實 關下的香港身份遊遊碼 護照號 無法兑现 關下的選款支票 ADD	碼。倘 閣下填: RESS LAB	高的香港身份證號碼/護照號碼並不正確,或會延遲或 ELL 地址標貼 out above in BLOCK letters in English		
		所示姓名/名稱及地址		
Address 地址				e paragraph 2 under section "How to make your application" overleaf) 参閱背頁「申請手續」一節的第2段)
Audiess 45 41				75 J. Jan 14 AS /- 14: rbs
			For	r Bank use 此欄供銀行填寫

Use this Application Form if you want the allotted share certificate for the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

# CHINA WEAVING MATERIALS HOLDINGS LIMITED

# 中國織材控股有限公司 (Incorporated in the Cayman Islands with limited liability)

### **GLOBAL OFFERING**

### CONDITIONS OF YOUR APPLICATION

ons have the same meanings ascribed thereto in the Prospectus

- Who can apply
  1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong

- address. If you are a firm, the application must be in the name(s) of the individual member(s), not in the name of the firm. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.

  Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying:

  - benefit you are applying:

    arcfs an existing beneficial owner of the Shares;

    arcfs and existing beneficial owner of the Shares;

    arcfs and existing beneficial owner of the Company or any of its subsidiaries;

    arcfs an associate (as defined in the Listing Rules) of any of the above;

    arcfs a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become

    a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering and the

    Capitalisation Issue;

    arcfs a person who does not have a Hong Kong address;

    arcfs a U.S. person, not outside the United States, or will not be acquiring Hong Kong Offer Shares in an offshore transaction (as

    defined in Reculation S):

  - have been allotted or have applied for International Placing Shares under the International Placing; or
  - are/is a legal or natural person of the PRC (except qualified domestic institutional investors).

    I number of joint applicants may not exceed four.

18 tota numer to your approximate any make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application II, and only if, you are a nominee, you may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to KRSC via CCASS (if you are a CCASS Participant); and (ii) lodging more than one Application Forms in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:

a naccount number; or

some other identification codes.

some other identification codes,
one and beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the
application will be treated as being for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made
of the beneficial owner that this is the only application which will be made for his/her benefit on a WHITE or YELLOW Application Form or to the
White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, and
that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to terms of this Application
Form on behalf of such beneficial owner(s). You further undertake to supply to the Company and/or Hong Kong Share Registrar, receiving banker. Sole
Global Coordinator and their respective advisors and agents such information about such beneficial owner(s) as any of them may require for any of the
purposes set out in the section below headed "Personal Data".

WHITE and VELLOW Application Forms or through a pixel electronic ambiguing instructions to HKSCC

purposes set out in the section below headed "Personal Dala".

Lodge only one application on a WHITE and YELLOW Application Forms or through giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) for your benefit (or for the benefit of you and any of your joint applicants)

or to the designated White Form eIPO Service Provider through the White Form eIPO Service (www.eipo.com.hk) for your benefit (or for the henefit of you and any of your joint applications are liable to be rejected. Save as referred to in section B above, all of your applications for the hong Knog (for Shares (handling the part of the applications are liable to be rejected. Save as referred to in section B above, all of your applications for the hong Knog (for Shares (handling the part of the applications (and the provider with the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS (Claring or Custodian Participant); or apply both (whether individually or jointly with others) on one (or more) WHITE Application Form and one (or more) YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service or by giving electronic application instructions to HKSCC via CCASS in the provider via the White Form eIPO Service or by giving electronic application instructions to HKSCC via CCASS in via the provider via the White Form eIPO Service or by giving electronic application instructions to HKSCC via CCASS in via the provider via the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS in via the provider via the White form eIPO service or by giving electronic application instructions to HKSCC via CCASS in via the provider via the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS in via the provider via the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS in via the provider via the White Form eIPO service or by giving electronic

in addition to the above, air of your applications and by HKSCC Nomlines acting on electronic applications if more than unlisted company and:

the principal business of that company is dealing in securities; and
you exercise statutory control over that company, then the application will be treated as being for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

control the composition of the board of directors of that company; or

control more than half the issued share capital of that company; or

hold more than half the issued share capital of that company; or

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Hong Kong Offer Shares with a total subscription amount of more it SFC transaction levy payable thereon) and up to the total value of po Applicants should be aware that applications in pool A and application in one (but not both) of the pools are undersubscribed, the surplus in that pool and be allocated accordingly. If there is over-subscription of the pools are undersubscribed, the surplus in that pool and be allocated accordingly. By will be based so Applicants can only receive an allocation of Hong Kong Offer Shmultiple applications and any application for more than 12,500,000 from applicants applying for more than the total number of hange I Offer Shares). Allocation of Hong Kong Offer Shares is university to the pool of the surplus of the surplus of the pool of the surplus of the pool of the surplus of the s content allocation ratios. If the roog kong Orfer Snares will be transferred to the other pool to satisfy demand long Kong Office Shares to investors under the Hong Kong id applications received under the Hong Kong Public Offer or pool B to mot from both pools. Multiple or suspected sa are liable to be rejected. No applications will be accepted mally allocated to each pool (being 12:500,000 Hong Kong Public Offer, both in relation to pool A and pool B, will be of Hong Kong Offer Shares could, where appropriate, others who have applied for the same number of Hong based solely on the level of valid applica the number of Hong Kong Offer Shares ist of balloting, which would me g Offer Shares, and those applic

ental information

cantile who have already submitted this Application Form may or may not (depending on hat they can withdraw their applications. If applicant(s) have not been so notified, or if applicant cations in accordance with the procedure to be noffice, all applicants that have been submit ove and below, an application once made is irrevocable and applicants shall be deemed to his

- on The Prospectives as supplemented.

  of Completing and submitting this Application Form
  pleting and submitting this Application Form, the applicant (and if the applicant is made by joint applicants, each of the joint applicants jointly
  carefully for himself-thereoffristed poss a gent or nomine and on behalf of each person for whom you act as agent or nomine:
  instructs and authorities the Compuny and/or the Sole Global Coordinator as agents for the Company to execute any transfer forms, contract
  notes or other docagements on the "applicant" is behalf and to do on the applicant applicant jointly
  and Hong Kong Offer Shaues effocated to the applicant in the name of HRSCC Nominees as required by the Company's Articles of Association and
  otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
  undertakes to sign all documents and to do all things necessary to enable HRSCC Nominees, to be registered as the holder of the Hong Kong
  Offer Shares allocated to the applicant(s), and as required by the Company's Articles of Association;
  agrees that any Hong Kong Offer Shares allocated to the applicant's election on this Application Form;
  agrees that each of HRSCC and HRSCC Nominees reserves the right at its absolute discretion; (i) not to accept any or part of the Hong Kong
  Offer Shares allocated to the applicant in the name of HRSCC Nominees or not accept such allocated Hong Kong Offer Shares to be sixed on the Application Form;
  agrees that each of HRSCC and HRSCC Nominees reserves the right at its absolute discretion; (i) not to accept any or part of the Hong Kong
  Offer Shares allocated to the applicant in the name of HRSCC Nominees or not accept such allocated Hong Kong Offer Shares to be withdrawn from CCASS; (ii) to cause such allocated Hong Kong Offer Shares to be issued in the applicant's name (or, in the case of joint applicants, to the name of the first-named applicant) and in such a case, to post the share certificates for such allocated Hong Kong Offer Shares to
- agrees that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the
- agrees that neither HASCC for HASCC volumes shall be liable to the applicant in any way:

  represents and the Application Force.

  Represents, warrants and undertakes that he/she/it understands that the Hong Kong Offer Shares have not been and will not be registe

  under the U.S. Securities Act and the applicant is/the other person(s) for whose benefit he/she/it is applying is a non-U.S. person(s) outside

  United States (as defined in Regulation S) when completing and submitting this Application Form or a person described in paragraph(h)(3)

  Data 6007 of Pownlation S.
- irms that the applicant has received and/or read a copy of the Prospectus and has only relied on the information and representations ained in the Prospectus in making the application, and not on any other information or representation concerning the Company save as set contained in the Prospectis in making the application, and not on any other information or representation concerning the Company save as set out in any supplement to the Prospecties; inspired the propriet of the propriet of the propriet of the propriet and the propriet of the propriet

- own benefit) warrants that the application is the only application which will be m
- (if the application is made for the applicants's own benefit) warrants that the application is the only application which will be made for the applicant's benefit on a WHITE or YELLOW Application Form or to the designated White Form eIPO service Provider via the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS;

  (if the application is made by an agent on the applicant's behalf) warrants that the applicant has validly and irrevocably conferred on the agent all necessary power and authority to make the application;

  (if the applicant is an agent for another person) warrants that reasonable enquiries have been made of that benefit of that other person on a WHITE or YELLOW Application Form or to the designated White Form eIPO Service Provider via the White Form eIPO service or by going electronic application histractions to HKSCC via CCASS, and that the applicant is duly authorised to sign the Application Form or to gave electronic application instructions as that other person's agent;
- (including conditionally pate, in the International

- refund cheque(s) (where applicable) to Offer Shares allocated ordinary post at the applicant's own risk to the Kong Offer Shares or more and has indicated in person, the applicant may do so from the
- properties application, the applicant agrees and warrants that he/sheft has been always application and the Underwriters nor any of their respective officers or occurance of the applicant's offer to purchase, or any actions arising from cognitation the Application Form and the Prospects; the Shares are freely transferable by the holders thereof; Sponsor, the Sold Global Coordinator, the Underwriters, and any of their Differing are liable only for, and that the applicant has only relied upon, the supplement to the Prospectus; application procedures set out in the Prospectus; application procedures set out in the Prospectus;

- as on Global Offering of the Offer Shares described in the Prospectus; and

rties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by the applicants

ation being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made mposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly

plication in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

It your-pepfication is made through a duly authorised attorney, the Company, the Sole Sponsor and the Sole Global Coordinator (or any of its agents or nominees) may accept it at its discretion, and subject to any conditions it thinks fit, including production of evidence of the authority of your attorney. The Sole Global Coordinator and its respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, whout having to give any reasons for any rejection or acceptance.

Determination of Offer Price

application, without having to give any reasons for any rejection or acceptance.

The Offer Price is expected to be determined by agreement between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the Company on Thrusday, 15 December 2011 or such later date as may be agreed by the Company and Sole Global Coordinator (for itself and on behalf of the Underwriters). Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HKSO/3 per Offer Share together with brokerage of 11s, Kook Exchange trading fee of 0.005%, and SFC transaction levy of 0.003% amounting to and of HKSQ494.4 for one board lot of 4,000 shares. The Sole Global Coordinator (for itself and on behalf of the Underwriters), may, where considered appropriate, base on the level of interest expressed by prospective professional, institutional and other investors during a book-building process, and with the consent of the Company, reduce the number of Offer Shares sheing offered under the Global Offering adofor the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction of the number of Offer Shares should be reduced to the reduction of the number of Offer Shares should be reduced to the reduction of the number of Offer Shares should be reduced to the reduction of the number of Offer Shares should be reduced to the reduction of the number of Offer Shares should be reduced the reduction of the number of Offer Shares should be reduced to the reduction of the number of Offer Shares should be reduced to the reduction of the number of Offer Shares should be reduced to the reduction of the number of the reduction of the number of Offer Shares and the should be reduced the reduction of the number of the threat of the reduction of the number of the number of the reduction of the number of the number of the number of the number of

### Allocation of Hong Kong Offer Shares

of the application lists.

The Company expects to announce the final Offer Price, the level of indications of interest in the International Placing, the level of applications, the results of applications and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offer on its own website at www.chinaweavingmaterials.com and the website of the Stock Exchange at www.hkeanews.hk and, in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, 21 December 2011. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Hong Kong Public Offer will be available in a manner described in the section basel of "Home Kong Offer Shares" – Publication of results" in the Prosspectus.

- Kong business registration certificate numbers of successful applicants under the Hong Kong Public Offer will be available in a manner described in the section headed "How to Apply for Hong Kong Offer Shares Publication for the Hong Kong Offer Shares is necessful (in whole or in part)

  No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. If an application is wholly or partly successful, the share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to the applicant of CCASS Investor Participant stock account or the stock account of the applicant's designated CCASS Participant as instructed by the applicant on the Application Form on Wednesday, 21 December 2011 or, under contingent situation, on any other date HKSCC of Minescs KCC Nominees chosen.

  If an applicant is applying through a designated CCASS Participant (other than a CCASS Investor Participant) on this YELLOW Application Form: For the Hong Kong Offer Shares credited to the stock account of your designated CCASS participant (other than CCASS investor Participant), the applicant can check the number of Hong Kong Offer Shares allocated to him/her/li with that CCASS participant.

  If an applicant is applying as a CCASS Investor Participant on the Text Destroyant of the Hong Kong Offer Shares with the CASS Investor Participant, the applicant is applying as a CCASS Investor Participant on the Text Destroyant of the Hong Kong Offer Shares in the Prospectus, on Wednesday, 21 December 2011. Applicant is an apply and the section headed "How to Apply for Hong Kong Offer Shares in the Prospectus, on Wednesday, 21 December 2011 and report any discrepancies to HKSCC Defore 500 pm. on Wednesday, 21 December 2011 or such other date HKSCC or HKSCC or Offer Shares to the Applicant's should check the results of the CASS Pronce system by calling 2997 8889 calls and available to the Applicant's should be the CASS Pronce System by calling 2997 8880 cass.
- Circumstances in which you may not be allotted Hong Kong Offer Shares

recounts.

remortances in which you may not be allotted Hong Kong Offer Shares

su may not be allocated Hong Kong Offer Shares for any of the following reasons:

If your application is revoked:

By completing and submitting an Application Form or submitting electronic application instructions to HKSCC or the White Form eIPO

Service Provider, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked before

11 January 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your

application from or submit your electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider. This

collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before 11

January 2012 except by means of one of the procedures referred to in the Prospectus.

However, your application or the application made by HKSCC Nominees on your behalf may only be revoked before 11 January 2012 if a

person responsibility of that person for the Prospectus. If any supplement to the Prospectus is submit ascetion which excludes or

limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is submit ascetion which excludes or

lif applicantion may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications.

If applicantlo, have not been so notified, or if applicantly have been notified but have not withdraw their applications.

If applicantlo, have not been so notified, or if applicantly have been notified but have not withdraw their applications.

If applicantlo, have not been so notified, or if applicantly on the Prospectus as supplement the

procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once

made is irrevoable and applicants shall be deem

anocation systems, such as persons the superconduction of section of section stores on the stands of the stands of

- within three weeks from the closing date of the application lists; or within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the
- closing of the application lists

Use this Application Form if you want the allotted share certificate for the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

- If you make applications under the Hong Kong Public Offer as well as under the International Placing:

  By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the White Form eIPO Service
  Provider, you agree not to apply for Offer Shares under the International Placing, Reasonable steps will be taken to identify and reject
  applications under the Hong Kong Public Offer from investors who have received international Placings hares in the International Placing, and
  to identify and reject indications of interest in the International Placing from investors who have received Offer Shares under the Hong Kong
  DASLE OFFICE.

to identify and reject indications of interest in the International Placing from investors who have received Offer Shares under the Hong Kong Public Offer.

If the Company (or its agents or nominees), the Sole Global Coordinator (as agents for the Company) or the designated White Form eIPO Service Provider or their respective agents or nominees exercise their discretion to reject your application:

The Company (or its agents or nominees), the Sole Sponsor, the Sole Global Coordinator (as agents for the Company), the designated White Form eIPO Service Provider (where applicable) or their respective agents or nominees have full discretion to reject or accept any application, in full or in part, without assigning any reason.

Your application any perfected in:

your application is a multiple or a suspected multiple application;

your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);

you or payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;

you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the Offer Shares under the International Offering:

your application is for more than 100% of the Hong Kong Offer Shares in either pool A or pool B being initially available under the Hong Kong Public Offer (i.e., 12-300,000 Hong Kong Offer Shares in either pool A or pool B being initially available under the Hong Kong Public Offer (i.e., 12-300,000 Hong Kong Offer Shares in either pool A or pool B being initially available under the Hong Kong Public Offer (i.e., 12-300,000 Hong Kong Offer Shares in either pool A or pool B being initially available under the Hong Kong Public Offer (i.e., 12-300,000 Hong Kong Offer Shares in either pool A or pool B being initially available under

- - otherwise.

    ur application instructions through the White Form eIPO service are not completed in accordance with the instructions, terms and

any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with the terms of such agreements or otherwise.

your application instructions through the White Form eIPO service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.elpo.com.hk;

the Company, the Sole Sponsor, the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the White Form eIPO Service Provider or their respective agents believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed.

Refund of application more on the purisdiction in which your application is completed and/or signed.

Refund of application hose expeted only in part, in which case the Company will refund the application money together with the brokerage, Stock Exchange trading fee, and SFC transaction levy to the applicant interest; and the Offer Price (as finally determined) is ests than the price per Share initially paid by the application in acceptable determined is less than the price per Share initially paid by the application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading fee, and the SFC transaction levy, without interest; and the Offer Price (as finally determined) is ests than the price per Share initially paid by the application, in which case the Company will refund the surplus application on the price of the price and the SFC transaction levy, without interest; and the SFC transaction levy, and the SFC transaction levy in the price and as inclinated in the Application is application to applie to the policy offer Shares or more under the hong Kong Share Registrate the applicant on the Application form that the applicant synthes to collect its refund cheque. If applicable, in person from the Hong Kong Share Registrat

### PERSONAL DATA

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applications for Hong Kong Offer Shares to supply their latest correct personal data to the Company and the Hong
Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the
services of the Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be
considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the
dispatch of share certificate, and/or the dispatch of refund cheque to which you are entitled. It is important that applicants inform the Company and the
Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:

The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:

processing your application and refund cheque(s), where applicable, and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of 16 Hong Kong Offer Shares; registering new issues or transfers into or out of the names of holders of Shares includifur, where applicable, in the name of HKSCC Nominees; maintaining or updating the register of members of the Company;

conducting or assisting to conduct signature verifications, any verification or exchange of information;

establishing entitlements of holders of Hong Kong Offer Shares, such as distributions and notices;

distributing communications from or on behalf of the Company or and its subsidiants;

compiling statistical information and investor profiles;

making disclosures as required by any laws, rules on regulations;

disclosing identities of successful applicants by way of press anathocement(s), or otherwise;

enabling compliance with all applicable laws, rules and regulations; better stantary to effortwice) in Hong Kong or clse where;

disclosing relevant information to facilitate claims on entitlements; and

any other incidental or associated purposes relating to the above analyte chable the Cumpany and the Hong-Kong Share Registrar of share analyter regulator and/or any other purposes lowestick the holders of Hong Kong Offer Share's analyter regulator, and/or any other purposes lowestick the holders of Hong Kong Share Registrar with an and in extensive the development of the Company and the Hong-Kong Share Registrar or the community of the company and the Hong-Kong Share Registrar or the community of the company and the Hong-

- to CCASS, to who will use the personal data

in the design of the Company and the Hong Kong Share Registrar have at All requests for access to data or correction of data or for information the Company for the attention of the company secretary or the Hong Kong this Application Form, you agree to all of the above.

### HOW TO MAKE YOUR APPLICATION

- TO MAKE YOUR APPLICATION

  Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is lable to be rejected. The table sets out, the total amount payable for such Hong Kong Offer Shares will be considered and any such application is lable to be rejected. The table asso out, the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$0.73 per Share, plus brokering of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%.

  You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures, will be

  - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and inse appropriate box.

    If the application is made by an individual CCASS Investor Participant:

    this Application Form must contain the CCASS Investor Participant's full name and Hong Kong Identity Card number the CCASS Investor Participant are its Participant. In the application is made by a joint individual CCASS Investor Participant:

    this Application form must contain all joint CCASS Investor Participant:

    this Application Form must contain all joint CCASS Investor Participant:

    the CCASS Participant. ID. must be inserted in the appropriate box on the Application Form.

    If the application is made by a comporter CCASS Investor Participant:

    this Application Form must contain the CCASS Investor Participant:

    this Application Form must contain the CCASS Investor Participant.

  - Incorrect or incomplete details of the CCASS Participant or use oursained an incorrect or incomplete details of the CCASS Participant or use oursained and incorrect and incorrect and incorrect and incorrect and produced in the application Form in the box marked "For nominees" an account number or other identification-rooted for each beneficial owner, for each such beneficial owner, Failure to provide the account number(s) or other identification will result in the application being deemed to be submitted for the benefit of the nominee(s) if question. Staple your payment to the left hand corner of this Application form, You must pay for the Hong Kong Offe benker's cashier order. Each application must be accompanied by either one disque or one banker's cashier order.
- - upne your payment to the left hand corner of this Application Form. You maker's cashier order. Each application must be accompanied by either one payment is made by cheque, the cheque must: be in Hong Kong dollars; be drawn on your Hong Kong dollar bank account with a license of show your account name, which must either be pre-printed on the account name must be the same as the name in the Application Form of the first-named applicant. If the cheque is drawn on a joint acc named applicant; f it is a joint application one of the account
  - China Weaving Public Offer"; be made payable to "Hang Seng (Nominee) Limited
  - be made payable to "Hang Seng (Nomin be crossed "Account Payee Only"; and not be post-dated. oplication is liable to be rejected if your clear's cashier order, the banker's cashier or

  - wer and the pame a were must be the same as the pame (nomine) 1 "Account Payee Only"; and dated. liable to be rejecting a Kong when

  - does not meet all of these requirements. No money shall be paid to any pe I regulated activity under Part V of the SFO.

ion Form in one of the special collection boxes provided at any of the following locations

Branch address 28 Yee Wo Street 335 King's Road, North Point 200 Hennessy Road Wanchai Branch 363 Nathan Road

Shop 18 Lucky Plaza, Wang Pok Street, Shatin 289 Sha Tsui Road, Tsuen Wan

- The latest time for lodging the application is 12:00 noon on Thursday, 15 December 2011, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 15 December 2011, subject only to weather conditions. The application lists will not open if there is:

  a tropical cyclone warning signal number 8 or above, or

  a "black" rainstorm warning signal

  force in Hone Kone st aw time between 0 or 0.000 and 10.000 from the state of the state of

a "black' ransstorm warming signal
in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 15 December 2011. Instead they will be open between 11:45 a.m.
ind 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00

noon.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday. 15 December 2011. No receipt will be given for your payment. The Company will keep any interest accrued on your application monics (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$	-	HK\$		HK\$
4,000	2,949.44	100,000	73,735.84	4,000,000	2,949,433.60
8,000	5,898.87	200,000	147,471.68	5,000,000	3,686,792.00
12,000	8,848.30	300,000	221,207.52	6,000,000	4,424,150.40
16,000	11,797.73	400,000	294,943.36	7,000,000	5,161,508.80
20,000	14,747.17	500,000	368,679.20	8,000,000	5,898,867.20
24,000	17,696.61	600,000	442,415.04	9,000,000	6,636,225.60
28,000	20,646.03	700,000	516,150.88	10,000,000	7,373,584.00
32,000	23,595.47	800,000	589,886.72	11,000,000	8,110,942.40
36,000	26,544.90	900,000	663,622.56	12,500,000(1)	9,216,980.00
40,000	29,494.34	1,000,000	737,358.40		
60,000	44,241.50	2,000,000	1,474,716.80		
80,000	58,988.67	3,000,000	2,212,075.20	(1) Maximum number of Hong Kong Of	fer Shares you may apply for.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義登記所獲配發香港發售股份的股票<sup>,</sup>並直接存入中央結算及交收系統(「中央結算系 統」),以記存於 閣下於中央結算系統設立的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口內,請用本申請表格

# CHINA WEAVING MATERIALS HOLDINGS LIMITED

# 中國織材控股有限公司

(於開曼群島註冊成立的有限公司)

### 全球發售

除另有指明外,下列條件所用的詞語與招股章程所賦予的涵義相同。

- - 後曾成為本公司的關理人工(定義見上中規則)有; 無香港地址的人士; 身處美國境內的美籍人士,或將不會在離岸交易(定義見S規例)中購入香港發售股份; · 根據國際配售獲配營或已申請國際配售股份;或 · 中國法人或自然人(中國境內合資格機構投資者除外)。 聯名申請人的總數不可超過四人。

新日中間大切地域不可通過百尺 備 閣下為代名人 備 閣下為代名人,方可提交多於一份的香港發售股份申請, 閣下可以下列方式提出申請: 簡別中央結算系統向香港銘算發出電子認購指示(倘 閣下為中央結算系統參與者);及(ii)如每份申請 均以 閣下本身的名義代表不同的實益擁有人提交超過一份申請表格-在申請表格上「由代名人遞交」一 欄中,閣下必須為每位實益擁有人或(倘為聯名實益擁有人)每位聯名實益擁有人填寫: - 賬戶號碼;或

其他識別編碼。 其他戰例煽禍。 備 関下並無其上此等資料、則有關申請將被視作為 関下本身利益而變交。作為代名人, 関下被视為保 證曾向實益擁有人作出合理查詢,是項申請乃為其利益以白色或黃色申請表格或通過白表eIPO服務向白 表eIPO服務供應商或以透過中央結算系統向香港結算與出電子認購指示的方式所提出的唯一認購申請, 以及 閣下獲正式授權,代表有關實益擁有人簽署本申請表格,並代表該(等)實益擁有人股债等各自的顧 問及代理人提供彼等可能因下文「個人資料」一節所載任何目的而要求有關該(等)實益擁有人的資料。

閣下本身的利益(或為 閣下及 閣下聯名申請人中任何人士的利益)以白色或黃色申請表格或透巷結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提交

配至各組的香港發售股份總數(即12.500000股香港發售股份。的申請將不獲受理。根據香港公建發售股份(就甲組和乙組而言)分配至投資為、將僅以覆進金別發售項下所接獲的有效申請學。各組的分配基準可能因申請人有效申請的香港發售股份數十的不同而有所變動,儘管育的分配可能(稱適用)包括抽致可加級可能發味者某些申請入更分配股份。而未申请的申請人可能無法從得任何香港發售股份。各香港配售具建一、其經交的申請表格中承諾並引起。其本人及由其代為提出申請的任何人士並無亦不會對國际任何發售股份表亦有意申請或認傳或申請或認傳該等發展的或以其他方式參與國際配售及人或確應變更及人或使用後指面看的或有關申請人已經或將會根據國際配售獲配售或分份,則有關申請人的申請將遭拒絕受理 已經或將會根據國際配售獲配售或獲分配發售股

限章程刊發任何純光資料。已經交本申請表格的申請人未必會(視乎補充資料所載內容而定)獲通知 回其申請。傷申請人未獲通知。或申請人已獲通知惟未有根據所通知的手續撤回申請,則所有已懸交 請仍屬有效。並可能獲接數。受上文及下文所限,申請一經提出即不可撤回,而申請人被視為已按經 關系的相股章程提出申請

- 的單前仍編有效,更可能獲接動。全上文及下文所限,申請一經提出即不可撤回,而申請人被視為已夜經 情風養充的難距季程提出申請 類妥及豐安本申請表格的效用 本申請表格一經填妥及遞交,則表別申請人(如屬聯名申請人,即各聯名申請人共同及個別)為本身,或以 代理或代名人的身份及代表每化有申請人充當其代理或代名人的人士: · 指示及授權本公司於。或屬家全球協調人(作為本公司代理)代表申請人辦理所有其他必要事宜,以便以所 地結算代理人動學教会配申請人所獲分配的任何香港發售股份。以及以其他方式今相股草程別的地 申請表格所述的安排得以進行; 承諾根據本公司的組織章程細則規定,簽署所有必要文件及辦理所有必有推定存 中請表格所述的安排得以進行; 承諾根據本公司的組織章程細則規定,簽署所有必要文件及辦理所有必要事宜,以便香港結算代理 人發記成為申請人所獲分配香港發售股份的持有人; 同畫申請人獲分配的任何香港發售股份的持有人; 同畫申請人獲分配的任何香港發售股份的持有人; 同畫香港結算及香港結算代理人的名義發記或不接賴故等香港發售股份存入中央結算系統; 與者股份戶口(按申請人在本申請表解是發制的情權利:(i)不接納任何或部分向申請所分配的香港發售股份的分高港證實代理人的名義發記或不接賴故等香港發售股份存入中央結算系統。 與者股份戶口(按申請人名自侵限其經對的情權利:(i)不接納任何或部分向申請人。例為排名前 後等股份以香港結算代理人名自侵限其經對的情權利:(i)不接納任何或部分向申請人,則為排名前 位的申請人名下。有關風險及費用由申請人系續;沒(ii)促使歲等已分配的香港發售股份以申請人 (或倘屬聯名申請人,則為排名首位的申請人)名義發行,並在該情况下,解該等已分配的香港發售 股份的股票,以書極數置大部,股票高往中請人經交的申請表格內的的地址(郵該風險模由申請人 承續或備要上述證書、供申請人領取; | 同畫香港結算及香港結算代理人均毋須指租度章程及申請表格中未有報列的資料及陳述負上任何 責任:

- 責任; 同意香港結算及香港結算代理人均毋須對申請人承擔任何責任; 醫明、保證及承諾其明白香港發售股份並無及不會根據美國證券法註冊,而申請人/申請人為其利 第一、保證及承諾其明白香港發售股份並無及不會根據美國證券法註冊,而申請人/申請人為其利 益而提出申請的人士在填妥及遞交本申請表格之時為身處美國境外的非美籍人士(定義見S規例)或 S規例第902條(h)(3)段所描述的人士;

- 5.死四彩902铢(h)(3)段所描述的人士; 確認申請人已取得及/或細閱招股章程,以及只會依賴招股章程所載的資料及陳述,而不依賴涉及 本公司的任何其他資料或陳述(除招股章程任何補充文件所載者外)提出申請; 同意(在不損害申請人可能擁有的任何其他權利的情況下)申請一經接納,申請人不得因無意的虚假 陳述而取消或撤銷申請;

- (倘申請是為申請人本身的利益提出)保證是項申請是為申請人的利益用白色或黃色申請表格或透過 白表eIPO服務向指定白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提出
- 的唯一申請; (倘申請是由代理代表申請人提出)保證申請人已有效及不可將回地賦予該代理一切所需權力及授權,以提出申請; (倘申請人為其他人士的代理)保證已向該人士作出合理資詢,保證是項史請是為該人士的利益用白色或黃色申請表格或透過白表eIPO服務的指定白表eIPO服務係供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請,以及申請人獲在或授權以該人士的代理身份簽署申請表格或發出電子認購指示;

- 概由申請人來擔,惟哪中請人取論1000,000股或以上香港發、數份,並已在申請表格上註明申請人解親身領取退款支票如應數,則申請人可於工場—一年十二月二十一日(星期三)上午九時正至下午一時正視臨香港遊遊等地區。如後,與京全球協調人將依賴上述聲明及陳述,以決定是香就申請人的本公司等事,與写收數。及與富力如在由確數聲明,可能會遭起訴,納持人的性數學的,以及申請人如在由確數聲明,可能會遭起訴,倘若此以外任何地區的結准與用於申詢人的申請。則申請人理雖時已遵守所有該等法律,以及本公司、劉家全球協調人及包備實及任何被案各自的高級職員或頭問,概不合因申請人的收購要約獲得辦。數申請人限雖申請要係及新股等報係,數的條係與所可的權利與責任所產生的任何行動,而遂反香港以外地屬的任何在無。的本公司及至公司各股股票。股份可由終第三同憲本公司、本公司董事、劉家僚應人、劉家衛、斯德斯人、包銷商,以及被等各自的任何董事及參與全球發售的任何其供為方條外對招股章程及招股章程的任何補充的資料及聲明承續責任,且申請人僅依賴該等資料及陳號。

閣下透過 七名人) 可 正式獲授權的人士提出認聘申請,本公司、獨家保薦人及獨家全球協調人(或其任何代理人 符合核等認為適當的任何條件(包括出示證明 關下的代表已獲授權的遊據)的情況下,酌 請。獨家全球協調人及其各自的代理或代名人可全權酌情拒絕或接納任何申請或僅接納任 ,而毋須提供任何拒絕或接納的任何理由。

# 釐定發售價

會推行日將失效。

## 分配香港發售股份

於截止辭理申請登記前,不會開始處理香港發售股份的申請款項亦不會配發任何該等股份。 本公司預期於二零一一年十二月二十一日(星期三)於其本身的劉兹www.chinaweavinomateri

尽诚正海是中间或此间。小自时刻感染音音必要自放的时中前必须小小自乱发让问惑守放加。 本公司預期於二零一一年十二月二十一日星期三於其本身的劉旂www.hiawawingmaterials.com、聯交 所劉銳www.hkexnews.hk、南華早報(英文)及香港經濟日報(中文)公佈最終發售價。國際配售的鄧麗程度、 香港發售的認應申請水平、認應申前結果及香港公開發售實施營者證發度股份的分配結果 項下的分配結果及成功申請人的香港身份證/護照/香港商業登記證號碼將按招股章程[如何申請認購香 港發售股份-公佈結果|一節所述的方法公佈

港發售股份一公佈結果」一節所逐的方法公佈。
 網下的香港發售股份申請獲(全部或部分)接納
 本公司將不會就所支付的申請款項發出收據。本公司將不會發出臨時所有權文件。倘申請獲全部或部分接納,則股票將於二零一一年十二月二十一日(星期三)或(在特殊情況下)香港結算或香港結算代理人的名義發出。並存入中央結算系統,但使按申請人在申請表格的指示記存於申請人的中央結算系統投資者戶口持有人股份戶口或申請人指定的中央結算系統參與者股份戶口。
 确使用本黃色申請表格應指定的中央結算系統參與者(非中央結算系統投資者戶口持有人應交申請、就寄存人、關下指定的中央結算系統發與者(中支結算系統投資者戶口持有人應分則臣戶口的香港發售股份而言:申請人可以向該中央結算系統參與者(中支結算系統投資者戶口持有人條分)股份戶口的香港發售股份而言:申請人可以向該中央結算系統參與者(本資本股分的日本股份)股份戶口。
 海(4) 中央結算系統投資者戶(2) 中央結算系統投資者戶(3) 中央結算系統投資者戶(3) 中央計算系統分。

香港發售股份而言:申請人可以向該中央結算系統參與者核查所獲分配的香港發售股份的數目。 倘使用黃色申請表格。以中央結算系統投資者戶口持有人的身份提交申請。本公司預期將於二零 一年十二月二十一日(星期三)按照招股章程中「如何申請諮聘香港發售股份」一節說明的方式公 佈香港公開發售結果,當中包括中央結算系統投資者戶口持有人的申請結果。申請人可於二零一 年十二月二十一日(星期三)核查所公佈的結果,倘有任何差異,應於二零一十二月二十一日(星 期三)或香港結算或香港結算代理人選擇的其他出期下午五時正前向香港結算報告。香港發售股份 一經紀存於申請人的股份戶口,申請人亦可以通過「結算通」電話系統(電話號碼) 2979 7888)或中央 結算系統互聯網系統(網址:https://ip.ccass.com),按不時有效的香港結算「投資者戶口持有人操作簡 介」所載程序,查核其最新的暖戶結餘。香港結算亦會向申請人提供活動結單,顯示已記存於申請人 股份戶口中的香港發售股份數目。

## 甲甲. 閣下不獲配發香港發售股份的情況

閣下可能因下列原因而不獲分配香港發售股份:

### 倘 閣下的申請被撤回:

偽 閣下的申請被撤回: 填妥及遞交申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示後,即表示 閣下同意 不得於二零一二年一月十一日前撤回 閣下或香港結算代理人代表 閣下提出的申請。此協議將成 為與本公司訂立的附屬合約,並於 閣下遞交申請表格或向香港結算或指定白表eIPO服務供應商發 出電子認購指示後即具有約束力。根據此附屬合約,本公司將被視為同意,除根據招股產程所遂的 其中一月十一日前衛回 閣下或香港結算或指定自表eIPO服務供應商發 出其中通貨銀行者外,不會於二零一二年一月十一日前位何人土提是發售任何香港發售股份 然而,倘根據公司條例第40條須對招股章程負責的人士根據該條規定發出公告,免除或限代理人 程股章程負息上的責任。 閣下僅可於二零一二年一月十一日之前撤回 閣下或香港或限代理人 表 閣下提出的申請,如果招股章程刊發任何補充文件,已提交申請的申請人未必(視乎補充工件所 報資料)會獲通知可撤回其申請。倘申請人未獲通知,或申請人已獲通知惟未有根據本公司通知的手 續撤回申請,則所有已遞交經的申請仍屬有效,並可能獲接納。受上文所限,申請一經提出何平可 額下或香港經濟日報(中文)刊登分配結果的種知,即構成沒有被拒絕的申請已獲接納。而倘該分配基準 須待達成若一條件或訂明須以抽籤方式分配方可作實,則該接納須分別待達成有關條件或視乎抽籤 須得用店

结果而定。

- 知上市委員會在截止辦理申請登記後的三個星期內通知本公司延長有關期限,則最長在截止 辦理申請登記後六個星期內。

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義登記所獲配發香港發售股份的股票,並直接存入中央結算及交收系統(「中央結算系 統」),以記存於 閣下於中央結算系統設立的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口內,請用本申請表格

僧 閣下在香港公開發售及國際配售中均有提出申請:

一經填妥任何申請表格或向香港結算或向自表eIPO供應商發出電子認購指示。即表示 閣下同意不會根據國際配售申請發售股份。有關方面將採取合理措施以識別及拒絕來自己取得香港公開發售下國際發售股份的投資者在香港公開發售中提出的申請。以及識別及拒絕來自己取得香港公開發售下的發售股份的投資者對國際配售所表示的興趣。 傳本公司(或其代理或代名人)、獨家全球協關人(作為本公司的代理)或指定的白表eIPO服務供應商或被等各自的代理或代名人行使酌情權拒絕受理 閣下的申請:

本公司(或其代理或代名人有使酌情權拒絕受理 閣下的申請:

給予任何理由。 倘發生下列情況, 閣下的申請可能遭拒絕受理:

- 阁下亚示以止雌万式付款或 阁下使用交景或銀行本票付款,而敞交票或銀行本票在自次總門時未能免現。 阁下為其利益提出申請的人士已申請或已認購或已表示有意認購或已收取或已經或辦會獲配實或配發(包括有條件及/或暫時)國際發售下的發售股份; 如 閣下申請超過招股章程[全球發售的架構]一節所逐香港公開發售項下初步向公眾提呈的甲组或乙租香港發售股份;即12,500,000股香港资售股份;100%以上;或 任何包銷協議未能成為無條件成根據該等協議的條款或因其他原因予以終止。 關下透過白表已PD服務發出的電子認購指示並無根據指定網站www.eipo.com.hk所載指示、條 數及條件框号;

- 新人及信件填妥; 本公司、獨家保薦人、獨家全球協調人(為其本身及代表包銷商)及**白表elPO**服務供應商或其各 自的代理人相信, 倘接納 關下的申請, 將建反 關下填寫及/簽署 關下的申請所在的司法權 區的適用證券或其他法律、規則或法規。

屬聯名申請人,則排名首位的申請人的香港身份證號碼。護照號碼的一部分,可能會列印於退款支票(知有)上。有關資料亦會轉交第三方作級素用於。銀行可能於兑現申請人的退款支票前,要求核實申請人的香港身份證號碼/遊照號碼,可能導致兌現申請人。銀款支票的工作受到限定。或使申請人場款支票失效。退款支票預期將於二零一一年十二月二十一日(星期三)奇發。當處理申請時,將竭力避免退還申請該項延誤。選擇親發預取的個人申請人,不得技權任何其他人士代其領取股票及支票。選擇親發預取的公司申請人,不得技權任何其他人士代其領取股票及支票。選擇親發領取的公司申請人,必須由彼等的授權代表領取,而各代表須帶加蓋其公司印鑑的公司授權書。個人申請人及授權代表(如適用)均必必須於領取有關支票時,出示香港邀季登記處接納的身份證明文件。無人領取的退款支票將以普通郵遞方式寄往有關申請表格上所示地址,郵誤風險概由申請人承擔。

個人資料收票聲明 個人資料(私聽)條例(「條例」)的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向 公開發售股份申請人及持有人說明本公司及香港證券發記處就個人資料及條例而制訂的政策及慣例。 1. 收集 閣下個人資料的原因

収票。關下個人實料的原因 當香港發售股份申請人申請認購香港發售股份或將香港發售股份轉往其名下,或將其名下香港發售股份 轉讓予他人,或要求香港證券登記處提供服務時,須不時向本公司及香港證券登記處提供其最新的準確

個人員格。 倘未能提供所需資料,可能會導致 閣下認購香港發售股份的申請延誤或 閣下的申請不獲受理。此外, 亦可能妨礙或延誤 閣下成功申請的香港發售股份的發記或轉讓及/或股票的寄發,及/或 閣下有權獲 發的退款支票的寄發。申請人所提供的個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

- 1 寄發通

- 保存或更新本公司股東名冊; 權對或協助核對簽名或核對或交換任何資料; 確定香港發售股份持有人的受益權利。例如分派及通信等 本公司或/及其附屬公司或代表本公司或/及其附屬公司 類製統計資料及投資者資料; 遵照法律、規則或法規的規定作出披露; 遵照法律、規則或法規的規定作出披露; 使使之可符合所有香港或其他悉國的遊析、律、規則及法 披露有關資料以便作出權用帶或相關目的及一致遊本公司及 與上述有關的任何其他相關學或相關目的及一致遊本公司及 人及/或監管當局的實任及/或香港發售股份持有人不明 人提供個人資料 及香港證 記慮履行對香港發 不時同意的自 他用途

回他人提供個人資料 本公司及香港證券登記處會將概約申補人及持有人的個人 致上述所有或任何目的必需情況, 他們其認為必要的被 別任何及所有人工及實體披露,取得或嫌够(不論在香港或料: 及香港證券登記處可在達 內準確性,尤其可能會向下 計人及持有人的個人資

本公司、其顧問或其委 务顧問、收款銀 海外股份登記總處; 央結算系統而須使用個人資料的香港

- (如申請人要求將 結算系統時)為操作 列於申請表格上的任何經紀; 供與其各自業務運作有關的行
- 故、電訊、電腦、付款或其他服務
- 以四申前人要求拼音。 特 結算及香港結算代理 ; 其公司印整或其他身份無所的 任何值本公司或或第二次是 的代理 來包而或第三方根 聊交所、報整會及香港或其他 與香港發自股份持有人不業 計學師或 放便作用的行政、電影 使他地區的任何其他法定、監管或政府機關;及 業務往來或計劃有業務往來的任何其他人十半 任何其他人士或機構,例如銀行、律師、會
- 計師或股票經絡查閱及更正個人資料

有 其 個 人 資料, 並 有 權 索 取 資料 副 本 及 更 正 任 之處方面所有共同人員科,並有推系取員科副华及史 記處有應就處理任何意閱資料的要求,應向本公司(請註明 權條例事務主任提出。簽署本申請表格後,即表示 人為公內也日 同意上述各項。

### 申請手續

- 手續 按照下表計算 關下認聘的香港發售股份數目的應繳股款。申請數目最少須為4,000股香港發售股份 請認購數目須為下表載列的其中一個數目。申請認購任何其他數目的香港發售股份將不予為慮,而在 有關申請將不獲受理。下表亦載列就相關香港發售股份應付的總金額。於申請時, 關下利數付每股則 的最高發售價0.73港元,另加1%經紀佣金、0,005%聯交所交易費及0,003%證監會交易徵費。 關下作為申請人必須按以下所示填妥表格,並在申請表格首頁簽署。本公司僅接納親筆簽名。 倘申請是通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出:
- - :其參

- 充投

- 備有關中央結算系統參與者的資料不確或不全,或中央結算系統參與者顯微或其他賴學車百種關或不足,均可能導致申請作撥。 例代名人於以其名義代表不同實益擁有人懸交不同申請表格,須在各份申讓表格上註明「唐代名人懸交」 字樣的空格內,註明每名實益擁有人賬戶號碼或其他身份海別編碼。 由請將被視作為有關代名人的利益緩交。 即下的付款支票須聚釘於本申請表格左上角。申請審悉發售股份的熟頂必須以一張文票或一張銀行本票 支付。每份申請必須附有單獨開出的支票或銀行本點。 「個以票付款,該支票必須: 為志之票; 由 間下在香港的持牌銀行的港元銀行賬戶開出: 新展下的代表之票。 動 即下在香港的持牌銀行的港元銀行賬戶開出: 「顯下 图下的眼片名稱,而該戶各一類印在支票上。截由銀行授權的人士在該支票背面加簽證明戶 名。該賬戶名稱必須與 图下條申請表格上的名稱相同 如屬聯名申請,該賬戶名稱必須與排名首 位申請人的姓名相同。如沒鄉名果內開出的支票,該聯名服戶名稱之一必須與排名首位的申請人的 姓名相同;
  - 性化 机同; 注明抬頭人為「恒生(代理人)有限公司 中國繼材公開發 調線註明「只准人抬頭人腹戶」;及

  - ; 成支票於首次編

無註明「大准人右頭人數」」,及 非期票 的支票本能符合上述所有規定 票數付股款,銀行本票必須: 港元銀行本票; 香港的持牌銀行登出。並由銀 戶時不獲兑現, 閣下的申請將不獲受理。倘以

- 香港的持牌銀行發出 並由銀 申請表格所示的姓名相同。如 銀 行授權的人工在背面加簽證明姓名。銀行本票背面所顯示姓名須與 如屬職名申請,銀行本票背面所示姓名必須與排名首位聯名申請人的
- 名相同。 明治頭人為「包生(代理人)有限公司一中國織材公開發售」;
- 並非期票。 |下的銀行本票未能符合

藝所有規定,則 關下的申請將不獲受理。申請款項不應支付予任何未獲 例第V部第1類受規管活動的香港中介機構。 牌照或未登記從事證券及期貨

請表格投入設於下列任何位置的收集箱內:

# 恒生银行有限公司的下列任何分行:

	分行名稱	分行地址
港島	香港總行	德輔道中83號
	銅鑼灣分行	怡和街28號
	北角分行	北角英皇道335號
	灣仔分行	軒尼詩道200號
九龍	九龍總行	彌敦道618號
	紅磡分行	紅磡馬頭圍道21號
	尖沙咀分行	加拿芬道18號
	油麻地分行	彌敦道363號
新界	沙田分行	沙田横壆街好運中心18
	荃灣分行	荃灣沙咀道289號

可於下列時間內遞交申請表格:

二零一年十二月十二日(星期一) - 上午九時正至下午五時正二零一年十二月十二日(星期二) - 上午九時正至下午五時正二零一一年十二月十四日(星期三) - 上午九時正至下午五時正二零一年十二月十五日(星期四) - 上午九時正至中午十二時正

- 遞交申請表格的最後期限為二零一一年十二月十五日(星期四)中午十二時正,倘該日期不辦理認購申請 是文件相似相似投资的。 整記,則於下一個開始辦理認聘申請整記當日中午十二時正之前。認聘申請登記將先二零一一年十二月 十五日(星期四)上午十一時四十五分至中午十二時正期間辦理登記,惟僅須視乎當日天氣情況而定。如 下列警告訊號在二零一一年十二月十五日(星期四)上午九時正至中午十二時正期間內任何時間在香港發
  - 八號司以上執帶氣旋警告訊號;司
  - 「黑色」暴雨警告訊號

而改為在下一個上午九時正至中午十二時正期間內任何時間在香港並無發出上述任何一項警告訊號的營業日當日上午十一時四十五分至中午十二時正進行。 營業日指香港星期六、星期日或公眾假期以外的日子。

本公司保留將一切或任何款項過戶的權利,然而, 閣下的支票或銀行本票將不會於二零一 

可申請認購的香港發售股份數目及股款					
所申請認購的香港 發售股份數目	申請時應繳款項	所申請認購的香港 發售股份數目	申請時應繳款項	所申請認購的香港 發售股份數目	申請時應繳款項
	港元		港元		港元
4,000	2,949.44	100,000	73,735.84	4,000,000	2,949,433.60
8,000	5,898.87	200,000	147,471.68	5,000,000	3,686,792.00
12,000	8,848.30	300,000	221,207.52	6,000,000	4,424,150.40
16,000	11,797.73	400,000	294,943.36	7,000,000	5,161,508.80
20,000	14,747.17	500,000	368,679.20	8,000,000	5,898,867.20
24,000	17,696.61	600,000	442,415.04	9,000,000	6,636,225.60
28,000	20,646.03	700,000	516,150.88	10,000,000	7,373,584.00
32,000	23,595.47	800,000	589,886.72	11,000,000	8,110,942.40
36,000	26,544.90	900,000	663,622.56	12,500,000(1)	9,216,980.00
40,000	29,494.34	1,000,000	737,358.40		
60,000	44,241.50	2,000,000	1,474,716.80		
80,000	58,988.67	3,000,000	2,212,075.20	即 閣下可申請認購的香港發售服	と份最高數目。