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**CHINA WEAVING MATERIALS HOLDINGS LIMITED**  
**中國織材控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3778)**

**COMPLETION ON THE ISSUE OF REDEEMABLE FIXED COUPON NOTE  
AND REDEEMABLE FIXED COUPON CONVERTIBLE BONDS  
UNDER GENERAL MANDATE**

Reference is made to the announcements issued by China Weaving Materials Holdings Limited (the “**Company**”) dated 11 July 2016 (the “**Announcement**”) in relation to the proposed issue of redeemable fixed coupon Note and redeemable fixed coupon Convertible Bonds under General Mandate. Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement.

The Board is pleased to announce that all conditions precedent under the Subscription Agreement have been satisfied and Completion took place on 9 August 2016 in accordance with the Subscription Agreement. Accordingly, the Note in the principal amount of HK\$50,000,000 and the Convertible Bonds in the principal amount of HK\$110,000,000 were issued to the Investor on 9 August 2016.

The approval for the listing of, and the permission to deal in, the Conversion Shares upon conversion of the Convertible Bonds has been granted by the Listing Committee of the Stock Exchange.

By order of the Board  
**China Weaving Materials Holdings Limited**  
**Zheng Hong**  
*Chairman*

Hong Kong, 9 August, 2016

*As at the date of this announcement, the Board comprises Mr. Zheng Hong and Mr. Zheng Yong xiang as the executive Directors; Mr. Sze Irons BBS, JP as the non-executive Director; Ms. Zhang Baixiang, Mr. Nie Jianxin and Mr. Ng Wing Ka as the independent non-executive Directors.*