

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/08/20	17		
To: Hong Kong Exchanges an	d Clearing	g Limited			
Name of Issuer	China W	eaving Mater	ials Hol	dings Limite	d
Date Submitted	01/09/20	17			
I. Movements in Authorised Sl	nare Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>3778</u>	Descrip	otion: O	rdinary	shares	_
		No. of ordi shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	10,000,000,00	00	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)		Nil		Nil	Nil
Balance at close of the month		10,000,000,00	00	HK\$0.10	HK\$1,000,000,000
(2) Stock code :	Descrip	otion:			
		No. of ordi shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares		_	
Stock code :Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	cription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e <i>currency</i>):	nd of the month (State	НК\$1	,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,252,350,000			
Increase/ (decrease) during the month	Nil		_	
Balance at close of the month	1,252,350,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	share Option	Schemes of the	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto_	as at close of the month
(dd/mm/yyyy) and						
class of shares	Countral	Danain d	C11- d	T		
issuable 1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme						
Adopted on 3						
December 2011						
By shareholders						
Written						
l ———						
resolution					X 7/1	400 000 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	100,000,000
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
(======================================		To	tal A. (Ordi	nary shares)	N/A	
		10	·	ence shares)	N/A	
			·	Other class)	N/A	
Tr. (-1 C - 1 1 - 1 - 1 - 1		C	•	onici ciass)	11/11	
Total funds raised duri options (State currency		i from exercise of		Nil		

Warrants to Issue Shares of the Is	suer which are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal valu at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
-	-					
	-				-	
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	. -					
(/ /)	-				-	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	-					
(/ /)	-				-	_
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	-					
	-					
(/ /)	-					-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	(/ /)					
		Total I		nary shares)	N/A	_
				ence shares)	N/A	_
			(Other class)	N/A	-

Convertibles (i.e. Convertib	le into Shares of the	Issuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond						
(issued on 9 August 2016)	<u> </u>					
(see Item 1 in remarks)						
Stock code (if listed)	HK\$	110,000,000	Nil	110,000,000	Nil	227,000,000
Class of shares issuable (Note 1)	0-4:					
Subscription price	Ordinary HK\$0.45 per ordinary s	hare				
EGM approval date	TIK\$0.43 per ordinary s	<u>nare</u>				
(if applicable) (dd/mm/yyyy))	(/ /)	1				
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date	-					
(if applicable) (dd/mm/yyyy)	(/ /)	1				
4.		<u></u>				
Stock code (if listed)			-			
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	T 1 G (O 1		NT/A	
			Total C. (Ordi		N/A N/A	-
				rence shares) (Other class)	N/A N/A	-
			,		11/11	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
-		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

1. Rights issue At price: State currency 2. Open offer At price: State currency 3. Placing At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
2. Open offer At price: State currency 3. Placing At price: State	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /	`		
2. Open offer At price: State currency 3. Placing At price: State	date : (dd/mm/yyyy) EGM approval date:		``		
3. Placing At price: State		()		
3. Placing At price: State		(/ /)		
3. Placing At price: State				Nil	Nil
3. Placing At price: State	Class of shares issuable	e			
3. Placing At price: State	(Note 1)	(/ /)		
3. Placing At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
3. Placing At price: State currency	EGM approval date:	(/ /)		
3. Placing At price: State currency	(dd/mm/yyyy)			Nil	Nil
3. Placing At price: State currency	Class of shares issuable	e			
Currency	(Note 1) Issue and allotment	(/ /)		
	date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	,	NI:1	NI:1
				<u>Nil</u>	Nil
1	Class of shares issuable	e			
4. Bonus issue	(Note 1)	(/ /)		
		(/ /)		
	(Note 1) Issue and allotment			Nil	Nil

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue		_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares repurchased (/ /) Nil Nil				(Note 1)				
Class of shares repurchased (Note 1) Nil Nil Nil	5.	Scrip dividend	At price : State currency —		(/ /)		
Cancellation date : (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
Cancellation date : (/ /)								
Shares								
Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil State (Note 1) Issue and allotment date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	6.	Repurchase of shares			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares (Gd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) Nil Nil Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: ((/ /) (Horizontal Consideration issue (/ /) EGM approval date: (/ /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue (/ / /) (Horizontal Consideration issue					(/ /)	N. 11	
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil Nil Class of shares issuable (Note 1) State (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							Nil	<u>N1l</u>
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) grade issuable (/ /) EGM approval date: (/ /) Grade issuable (/ /) EGM approval date: (/ /)				Class of shares				
shares (dd/mm/yyyy) EGM approval date: (/ / /) Mil Nil Class of shares issuable (/ / /) 8. Consideration issue At price: State (Note I) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)								
8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.				(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				(2.2			Nil	Nil
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
Nil Nil Nil				EGM approval date:	(/ /)		
				(dd/IIIII/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

		I OI IV.	iaiii boaic	i and Gewi iis	
				No. of new	No. of new
				shares of	shares of
				issuer issued during the	
				month	may be issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
	1,500 01 18840				
		Class of shares issuable			
		(Note 1)			
			, ,		
9.	Capital	Issue and allotment (/	/)		
	reorganisation	date: (dd/mm/yyyy)			
		ECM 111	/)		
		Low approvar date.	' '		
		(dd/mm/yyyy)		Nil	Nil
				1111	1111
		Class of shares issuable			
		(Note 1)			
10	Other				
10.	Other (Please specify) At price : State currency	Issue and allotment (/	/)		
	(Please specify)	date: (dd/mm/yyyy)			
		(/	/		
		EGM approval date: (/	/)		
		(dd/mm/yyyy)		Nil	Nil
			ary shares		
			nce shares		<u>-</u>
		(0)	Other class) <u>N/A</u>	-
T	otal in angasa / (da angasa) in andinany shanas duning th	a month (i.e. Total of A to E).	(1) N/A	4
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1		
			(2	N/A	A
			`		<u> </u>
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	A
т.	otal ingrance / (degrance) in other classes of classes	ring the month (i.e. Total of A.t.	. E).	N/A	4
	otal increase / (decrease) in other classes of shares du				
(T	These figures should be the same as the relevant figur	es under II above ("Movements	in Issued	Share Capital	!").)

	Remarks	(if	any):
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1. On 9 August 2016, the Company has issued to the Investor the Convertible Bond in the principal amount
of HK\$110,000,000 due 2018, which carries conversion rights to convert up to 227,000,000 Conversion
Shares at the Conversion Price (being the initial price of HK\$0.45 per Conversion Share which is subject
to adjustment) during the Conversion Period. The Convertible Bond is secured by the Share Mortgage
and guaranteed by the Individual Guarantor. (For more details, please refer to the announcement of the
Company dated 11 July 2016 and 9 August 2016.)

Submitted by: Cheung Chi Fai, Frank

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.