

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2017									
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer China Weaving Materials Holdings Limited									
Date Submitted	01/11/20)17							
I. Movements in Authorised Share Capital									
1. Ordinary Shares					,				
(1) Stock code : <u>3778</u>	Descrip	otion :	Ordinary	shares					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth	10,000,00	00,000	HK\$0.10	HK\$1,000,000,000				
Increase/(decrease)		Nil		Nil	Nil				
Balance at close of the month		10,000,00	00,000	HK\$0.10	HK\$1,000,000,000				
(2) Stock code :	Descrip	otion :							
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	Balance at close of preceding month								
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares			
Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
Balance at close of the month Total authorised share capital at the encurrency):	d of the month (State	HK\$1,	,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,252,350,000					
Increase/ (decrease) during the month	Nil		_			
Balance at close of the month	1,252,350,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share						
					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Adopted on 3						
December 2011						
By shareholders						
Written						
resolution						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	100,000,000
(<i>Note 1</i>)						
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares						
(Note 1)		T	otal A (Ordi	nomi choros)	N/A	
		10	otal A. (Ordi			
			·	ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised duri options (State currency		n from exercise o	of	Nil		

Warrants to Issue Shares of the Is	suer which are to be List	ed				
Description of warrants (Date of expiry - dd/mm/yyyy)		se of d	xercised uring the month	Nominal valu at close of th month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	-					
	-					
	<u> </u>				-	<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	,					
	.					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	-					
	<u> </u>					_
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordii	nary shares)	N/A	
				ence shares)	N/A	_
			(Other class)	N/A	_

Convertibles (i.e. Convertib	le into	Shares of th	ie Issuer	which are to	be Listed)			
Class and description		Currency amount outstanding	of	ount at close preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond								
(issued on 9 August 2016)								
(see Item 1 in remarks)								
(see Item 2 in remarks)		HK\$	30,00	00,000	0	30,000,000	Nil	66,666,666
Stock code (if listed) Class of shares				_				
issuable (Note 1)	Ordi	narv						
Subscription price		0.45 per ordinar	y share	_				
EGM approval date				="				
(if applicable)		(/ /	,					
(dd/mm/yyyy)) 2.		(/ /)	_				
<u> </u>								
Stock code (if listed)						-		-
Class of shares				_				
issuable (Note 1)				_				
Subscription price EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)		(/ /)					
3.				_				
Stock code (if listed)				_				
Class of shares								
issuable (<i>Note 1</i>) Subscription price	-			_				
EGM approval date	-			-				
(if applicable)								
(dd/mm/yyyy)		(/ /)	_				
4.								
Stools and (if listed)								
Stock code (if listed) Class of shares				_				
issuable (Note 1)								
Subscription price				_				
EGM approval date								
(if applicable)		(`					
(dd/mm/yyyy)		(/ /	_)	_	Total C. (Ordin	nary shares)	N/A	
						ence shares)	N/A	_
						Other class)	N/A	_
								_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /)		
shares (Note 1)		
2.		
	 	
shares (Note 1)	-	
Shares (Note 1)		
3		
	-	
	-	
shares (Note 1)	-	
m (1D (0 !! 1)	NY/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(0.1111 1.1115)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
		At maiga. State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
		State	(Note 1)	(/ /)		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
			(Note 1)	(`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1						Nil	Nil

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares C	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of	or want Boar			Type of Issue	
Scrip dividend							
Class of shares							
Class of shares repurchased (Note 1)			(/ /)		At price : State currency ———	Scrip dividend	5.
Class of shares repurchased (Note 1)	Nil	Nil	(/ /)				
Cancellation date :	INII	INII					
6. Repurchase of shares Cancellation date: (/ /) EGM approval date: (/ /) Redemption of shares Redemption date: (/ /) Shares Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Ril Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil State (Note 1) State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) BegM approval date: (/ /)							
EGM approval date: (/ /) (dd/mm/yyyy) Nil Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil Class of shares (/ /) Nil State (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) State (Note 1) EGM approval date: (/ /)			(/ /)	Cancellation date:		Repurchase of shares	6.
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)			(/ /)	EGM approval date:			
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	Nil	Nil		· · · · · · · · · · · · · · · · · · ·			
7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) Nil Class of shares issuable (/ /) Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /)				Class of shares			
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Nil Class of shares issuable (/ / /) (Note 1) State (Note 1) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /)				redeemed (Note 1)			
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)							7.
Class of shares issuable 8. Consideration issue At price: State Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /)	NY 1	NT'1	(/ /)				
8. Consideration issue At price: State currency — Issue and allotment date: (// /) EGM approval date: (// /)	Nil	NII					
date: (dd/mm/yyyy) EGM approval date:							
Bow approvar auc.			(/ /)			Consideration issue	8.
			(/ /)				
Nil	Nil	Nil					

			For M	√ain Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable — (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (/ (dd/mm/yyyy)	/ /)	Nil	Nil
			Class of shares issuable — (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	Nil	Nil
			(Prefere	nary share ence share Other clas	s) N/A	- - -
То	otal increase / (decre	ase) in ordinary shares durin	ng the month (i.e. Total of A to E):		$\frac{1)}{2)} \frac{N/A}{N/A}$	
To	otal increase / (decre	ase) in preference shares dur	ring the month (i.e. Total of A to E):		$\frac{N/R}{N/R}$	
		•	es during the month (i.e. Total of A t		N/A	4

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

- 1. On 9 August 2016, the Company has issued to the Investor the Convertible Bond in the principal amount of HK\$110,000,000 due 2018, which carries conversion rights to convert up to 227,000,000 Conversion Shares at the Conversion Price (being the initial price of HK\$0.45 per Conversion Share which is subject to adjustment) during the Conversion Period. The Convertible Bond is secured by the Share Mortgage and guaranteed by the Individual Guarantor. (For more details, please refer to the announcement of the Company dated 11 July 2016 and 9 August 2016.)
 - 2. On 26 September 2017, the Company partially redeemed the Convertible Bond in the principal amount of HK\$80,000,000. (For more details, please refer to the announcement of the Company dated 26 September 2017)

Submitted by: Cheung Chi Fai, Frank

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.