

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Weaving Materials Holdings Limited
Date Submitted	01/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3778</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State
currency) :**HK\$1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,252,350,000				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,252,350,000				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Adopted on 3						
December 2011						
By shareholders						
Written						
resolution						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	100,000,000
(Note 1)						· · · · ·
(
2. N/A						
2.11/1						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Note 1)		т	stal A (Ondia	nary shares)	NT/A	
		10		•	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal val during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable)				
(dd/mm/yyyy)	(/ /)			
	- -			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· ·			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
	· · ·			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
··				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· · ·			
Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total		N/A	
		(Preference shares) (Other class)	N/A N/A	
			11/12	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into Shares	of the Issu	er which are to	be Listed)			
Class and description	amo		mount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond							
(issued on 9 August 2016)							
(see Item 1 in remarks)							
(see Item 2 in remarks)	HK\$	30,	,000,000	30,000,000	0	Nil	0
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>)	Ordinary						
Subscription price	HK\$0.45 per or	dinary share					
EGM approval date	<u></u>						
(if applicable)							
(dd/mm/yyyy))	(/	/)					
2.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		, .					
(dd/mm/yyyy)	(/	/)					
3.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	()	/					
(dd/mm/yyyy)	(/	/)					
4.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()	/)					
(uu/IIIII/yyyy)	(/	/)		Total C. (Ordin	nary shares)	N/A	
					ence shares)	N/A	_
					Other class)	N/A	_
							-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

I. Rights issue At price : State currency Class of shares issuable (///) I. Rights issue At price : State currency Issue and allotment (///) I. Rights issue At price : State currency Issue and allotment (///) I. Open offer At price : State currency Class of shares issuable (///) I. Open offer At price : State currency Issue and allotment (///) I. See and allotment (d/mm/yyyy) (///) Nil I. See and allotment (d//mm/yyyy) (///) Nil I. Placing At price : State currency Class of shares issuable (///) I. Placing At price : State (d//mm/yyyy) Class of shares issuable (///) I. Bonus issue Class of shares issuable (///) Nil I. Bonus issue Class of shares issuable (///) Nil I. Bonus issue Class of shares issuable (///) Nil I. Bonus issue Class of shares issuable (///) Nil I. Bonus issue Class of shares issuable (///) Nil I. Bonus issue Class of shares issuable (///) Nil I. Bonus issue Class of shares issuable (///) Nil I. Bonus issue Class of shares issuable (///)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (d/mm/yyyy) Nil 2. Open offer At price : State currency Class of shares issuable (Note 1)								
EGM approval date: (///) EGM approval date: (///) (dd'mm'yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) EGM approval date: (///) EGM approval date: (///) Nil Nil Nil Nil State (Class of shares issuable (Note 1) EGM approval date: (///) EGM approval date	1.	Rights issue		Issue and allotment	(/ /)		
Nil Nil Nil 2. Open offer At price : State currency Class of shares issuable (Note 1)			currency	EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ Nil Nil 3. Placing At price : State currency Issue and allotment date : $(//)$ Nil Nil 3. Placing At price : State currency Issue and allotment date : $(//)$ $(//)$ Nil Nil 4. Bonus issue Class of shares issuable issuable issue Issue and allotment date : $(///)$ $(//)$ Nil Nil 4. Bonus issue Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ $(//)$ Nil Nil 4. Bonus issue Issue and allotment date : $(///)$ $(//)$ $(//)$ Issue and allotment date : $(///)$ $(//)$ 4. Bonus issue Issue and allotment date : $(//)$ $(//)$ $(//)$ Issue and allotment date : $(//)$ $(//)$				(dd/mm/yyyy)			Nil	Nil
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ $\frac{(/ /)}{\text{date : (dd/mm/yyy)}}$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ $\frac{(/ /)}{\text{date : (dd/mm/yyy)}}$ 4. Bonus issue $\frac{\text{Class of shares issuable}}{\text{date : (dd/mm/yyy)}}$ $\frac{(/ /)}{\text{date : (dd/mm/yyy)}}$								
EGM approval date: (///) EGM approval date:	2.	Open offer		Issue and allotment	(/ /)		
Nil Nil Nil Nil 3. Placing At price : State currency Class of shares issuable (Note 1)			, , , , , , , , , , , , , , , , , , ,	EGM approval date:	(/ /)		
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) Nil Nil Nil 4. Bonus issue Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) EGM approval date: (///) EGM approval date : (///) EGM approval date: (///)							Nil	Nil
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) Nil Nil 4. Bonus issue Class of shares issuable (// /) Issue and allotment date : (d/mm/yyyy) 4. Bonus issue Issue and allotment date : (/ /) EGM approval date: (//) EGM approval date: (/ /) EGM approval date: (//) Issue and allotment date : (/ /)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>Nil</u> <u>Nil</u> 4. Bonus issue Issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price : State		(/ /)		
Nil Nil Nil Nil Nil Nil Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///)				EGM approval date:	(/ /)		
4. Bonus issue							Nil	Nil
4. Bonus issue EGM approval date: (//) (d/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		
							Nil	Nil

	Type of Issue		<u>I</u>	For Mair	ı Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/ inni/ y y y y)			Nil	Nil

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	ble (/ / _)		
			(dd/mm/yyyy)		Nil	Nil
10.	Other (Please specify)	At price : State	 Class of shares issua (Note 1) — Issue and allotment date : (dd/mm/yyyy) 	lble (/ /)		
			EGM approval date: (dd/mm/yyyy) Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	<u>Nil</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

- 1. On 9 August 2016, the Company has issued to the Investor the Convertible Bond in the principal amount

 of HK\$110,000,000 due 2018, which carries conversion rights to convert up to 227,000,000 Conversion

 Shares at the Conversion Price (being the initial price of HK\$0.45 per Conversion Share which is subject

 to adjustment) during the Conversion Period. The Convertible Bond is secured by the Share Mortgage

 and guaranteed by the Individual Guarantor. (For more details, please refer to the announcement of the

 Company dated 11 July 2016 and 9 August 2016.)
- On 26 September 2017, the Company partially redeemed the Convertible Bond in the principal amount of HK\$80,000,000. On 7 November 2017, the Company redeemed the remaining outstanding principal of the Convertible Bond of HK\$30,000,000. (For more details, please refer to the announcements of the Company dated 26 September 2017 and 7 November 2017.)

Submitted by: Cheung Chi Fai, Frank

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*