

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	nina Weavi -/09/2018	ng Materials Ho	oldings Limited	d		
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares						
(1) Stock code : 3778 Description : Ordinary shares						
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	10,0	000,000,000	HK\$0.10	HK\$1,000,000,000		
Increase/(decrease)		Nil	Nil	Nil		
Balance at close of the month	10,0	000,000,000	HK\$0.10	HK\$1,000,000,000		
(2) Stock code :I	Description	:				
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	ith					
Increase/(decrease)			-			
Balance at close of the month			·			

31/08/2018

2. Preference Shares		_	
Stock code :Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	cription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e <i>currency</i>):	nd of the month (State	НК\$1	,000,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	ary shares No of preference No. of	
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,252,350,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,252,350,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		NY 0 1 2	X 0 1 2
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granteu	Exercised	Cancened	Lapsed		
Scheme						
Adopted on 3						
December 2011						
By shareholders						
Written						
resolution						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	100,000,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						-
(11010 1)						
3. N/A						
3. IV/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•	N/A	
			(Prefere	nce shares)	N/A	
	(Other class)		N/A			
Total funds raised dur	ing the month	n from exercise o	of			
options (State currenc				Nil		
	• /		-			

Warrants to Issue Shares of the Is	suer which are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal valu at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	-					
	- 					_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_	_				
	-					
(/ /)				-	-	_
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.	(/ /)					
<u></u>	-					
	- 					_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				• .		
		Total I		nary shares) ence shares)	N/A N/A	_
			•	Other class)	N/A N/A	_
			(- 1/ - 2	=

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
						
0. 1. 1. ('01' 1)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
т.						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/111111/yyyy)	(' ')		Total C. (Ordin		N/A	_
				ence shares)	N/A	-
			((Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
shares (Note 1)		
3		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	•

	Type of Issue	1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
		At miss. State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
							<u>.</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Class of shares (dd/mm/yyyy) Class of shares issuable (///		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1)			
At price: currency — date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)			
Class of shares repurchased (Note 1) 6. Repurchase of Shares (dd/mm/yyyy) EGM approval date: (d//mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of Redemption date: (dd/mm/yyyy) Class of shares (dd/mm/yyyy)))	
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ / / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy) Class of shares issuable (/ / / (dd/mm/yyyy) Class of shares issuable (/ / / (dd/mm/yyyy)))	Nil	Nil
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ / / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy) Class of shares issuable (/ / / (dd/mm/yyyy) Class of shares issuable (/ / / (dd/mm/yyyy))			
shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)			
EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (/ / / (dd/mm/yyyy))))	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ / / (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1))		N:I
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ / / (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)		Nil	<u>Nil</u>
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ / / (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)			
shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)			
Class of shares issuable (Note 1)))	
Class of shares issuable (Note 1)))	
(Note 1)		Nil	Nil
(Note 1)			
State To the state of the state			
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)))	
EGM approval date: (/ /))	
(dd/mm/yyyy)		Nil	Nil

		I	For Main l	Board	and GEM lis	ted issuers
	Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT:1	N:1
					Nil	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Ordinary s eference s (Other	hares	N/A	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	E):	(1	,	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	`	N/A	A
To	otal increase / (decrease) in other classes of shares du	of A to E):		N/A	A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Cheung Chi Fai, Frank
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.