

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited |           |                        |                                  |   |
|--|-----------|------------------------|----------------------------------|---|
| Name of Issuer                               | China W   | eaving Materials Ho    | ldings Limite                    | d   |
| Date Submitted                               | 02/01/20  | 019                    |                                  |   |
| I. Movements in Authorised Sha               | are Capit | al                     |                                  |   |
| 1. Ordinary Shares                           |           |                        |                                  |   |
| (1) Stock code : <u>3778</u>                 | _Descrip  | otion: Ordinary        | shares                           |   |
|  |           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding m              | onth      | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000                               |
| Increase/(decrease)                          |           | Nil                    | Nil                              | Nil   |
| Balance at close of the month                |           | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000                               |
| (2) Stock code :                             | _Descrip  | otion:                 |                                  |   |
|  |           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding m              | onth      |                        |                                  |   |
| Increase/(decrease)                          |           |                        |                                  |   |
| Balance at close of the month                |           |                        |                                  |   |

31/12/2018

| 2. Preference Shares                                       |                                | _                                |   |
|--|--------------------------------|----------------------------------|---|
| Stock code :Des  | cription:                      |                                  |   |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                        |                                |                                  |   |
| Increase/(decrease)  |                                |                                  |   |
| Balance at close of the month                              |                                |                                  |   |
| 3. Other Classes of Shares                                 |                                |                                  |   |
| Stock code :Des  | cription:                      |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                        |                                |                                  |   |
| Increase/(decrease)  |                                |                                  |   |
| Balance at close of the month                              |                                |                                  |   |
| Total authorised share capital at the e <i>currency</i> ): | nd of the month (State         | НК\$1                            | ,000,000,000                              |

## II. Movements in Issued Share Capital

|  | No. of ord    | inary shares | nary shares No of preference No. of |           |
|--|---------------|--------------|-------------------------------------|-----------|
|  | (1)           | (2)          | shares                              | of shares |
| Balance at close of preceding month      | 1,252,350,000 |              |                                     |           |
| Increase/ (decrease)<br>during the month | Nil           |              |                                     |           |
| Balance at close of the month            | 1,252,350,000 |              |                                     |           |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under             | Snare Option              | Schemes of the    | issuer)        |              | XX 0 1 2             | X 0 1 2                  |
|----------------------------------|---------------------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share             |                           |                   |                |              | No. of new shares of | No. of new shares of     |
| option scheme                    |                           |                   |                |              | issuer issued during | issuer which may be      |
| including EGM                    |                           |                   |                |              | the month pursuant   | issued pursuant thereto  |
| approval date                    | Movement during the month |                   |                |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and class of shares |                           |                   |                |              |                      |                          |
| issuable                         | Granted                   | Exercised         | Cancelled      | Lapsed       |                      |                          |
| 1. Share Option                  | Granteu                   | Exercised         | Cancened       | Lapsed       |                      |                          |
| Scheme                           |                           |                   |                |              |                      |                          |
| Adopted on 3                     |                           |                   |                |              |                      |                          |
| December 2011                    |                           |                   |                |              |                      |                          |
|                                  |                           |                   |                |              |                      |                          |
| By shareholders                  |                           |                   |                |              |                      |                          |
| Written                          |                           |                   |                |              |                      |                          |
| resolution                       |                           |                   |                |              |                      |                          |
| Ordinary shares                  | Nil                       | Nil               | Nil            | Nil          | Nil                  | 100,000,000              |
| (Note 1)                         |                           |                   |                |              |                      |                          |
|                                  |                           |                   |                |              |                      |                          |
| 2. N/A                           |                           |                   |                |              |                      |                          |
|                                  |                           |                   |                |              |                      |                          |
|                                  |                           |                   |                |              |                      |                          |
| ( / / )                          |                           |                   |                |              |                      |                          |
| shares                           |                           |                   |                |              |                      |                          |
| (Note 1)                         |                           |                   |                |              |                      | -                        |
| (11010 1)                        |                           |                   |                |              |                      |                          |
| 3. N/A                           |                           |                   |                |              |                      |                          |
| 3. IV/A                          |                           |                   |                |              |                      |                          |
|                                  |                           |                   |                |              |                      |                          |
|                                  |                           |                   |                |              |                      |                          |
| ( / / )                          |                           |                   |                |              |                      |                          |
| shares                           |                           |                   |                |              |                      |                          |
| (Note 1)                         |                           |                   |                |              |                      |                          |
|                                  |                           | To                | otal A. (Ordin | •            | N/A                  |                          |
|                                  |                           |                   | (Prefere       | nce shares)  | N/A                  |                          |
|                                  |                           |                   | (0             | Other class) | N/A                  |                          |
| Total funds raised dur           | ing the month             | n from exercise o | of             |              |                      |                          |
| options (State currenc           |                           |                   |                | Nil          |                      |                          |
|                                  | • /                       |                   | -              |              |                      |                          |

| Warrants to Issue Shares of the Is                               | suer which are to be L | isted   |                                  |  |            |  |
|--|------------------------|---------|----------------------------------|--|------------|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)         |                        |         | Exercised<br>during the<br>month | Nominal valu<br>at close of the<br>month |            | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   | _                      |         |                                  |  |            |  |
|  | -                      |         |                                  |  |            |  |
|  |                        |         |                                  |  |            | <u> </u>   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) |                        |         |                                  |  |            |  |
| Subscription price   |                        |         |                                  |  |            |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)             | ( / / )                |         |                                  |  |            |  |
| 2.   | -                      |         |                                  |  |            |  |
|  | -<br>                  |         |                                  |  |            | _  |
| ( / / ) Stock code (if listed)                                   |                        |         |                                  |  |            |  |
| Class of shares issuable (Note 1)                                |                        |         |                                  |  |            |  |
| Subscription price EGM approval date                             |                        |         |                                  |  |            |  |
| (if applicable) (dd/mm/yyyy)                                     | ( / / )                |         |                                  |  |            |  |
| 3.   | _                      | _       |                                  |  |            |  |
|  | -                      |         |                                  |  |            |  |
| ( / / )  | <del></del>            |         |                                  | -  | -          | _  |
| Stock code (if listed)   |                        |         |                                  |  |            |  |
| Class of shares  |                        |         |                                  |  |            |  |
| issuable ( <i>Note 1</i> ) Subscription price                    |                        |         |                                  |  |            |  |
| EGM approval date  |                        |         |                                  |  |            |  |
| (if applicable)<br>(dd/mm/yyyy)                                  |                        |         |                                  |  |            |  |
| 4.   | ( / / )                |         |                                  |  |            |  |
| <u></u>  | -                      |         |                                  |  |            |  |
|  | -<br>                  |         |                                  |  |            | _  |
| ( / / )  |                        |         |                                  |  |            |  |
| Stock code (if listed) Class of shares                           |                        |         |                                  |  |            |  |
| issuable (Note 1)  |                        |         |                                  |  |            |  |
| Subscription price   |                        |         |                                  |  |            |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)             | ( / / )                |         |                                  |  |            |  |
|  |                        |         |                                  | • .                                      |            |  |
|  |                        | Total I |                                  | nary shares)<br>ence shares)             | N/A<br>N/A | _  |
|  |                        |         | •                                | Other class)                             | N/A<br>N/A | _  |
|  |                        |         | (                                |  | - 1/ - 2   | =  |

| Convertibles (i.e. Convertible is              |             | Amount at close of preceding month | Converted during the month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|------------------------------------|----------------------------|------------------------------------|--|--|
| 1.   |             |                                    |                            |                                    |  |  |
|  | <u></u>     |                                    |                            |                                    |  |  |
|  | <u></u>     |                                    |                            |                                    |  |  |
| Stock code (if listed)                         |             |                                    |                            |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> )     |             |                                    |                            |                                    |  |  |
| Subscription price                             |             |                                    |                            |                                    |  |  |
| EGM approval date (if applicable)              |             |                                    |                            |                                    |  |  |
| (dd/mm/yyyy))                                  | ( / / )     |                                    |                            |                                    |  |  |
| 2.   | <u></u>     |                                    |                            |                                    |  |  |
|  | <u></u>     |                                    |                            |                                    |  |  |
|  |             |                                    |                            |                                    |  |  |
| Stock code (if listed)<br>Class of shares      |             |                                    |                            |                                    |  |  |
| issuable (Note 1)                              |             |                                    |                            |                                    |  |  |
| Subscription price                             |             |                                    |                            |                                    |  |  |
| EGM approval date (if applicable)              |             |                                    |                            |                                    |  |  |
| (dd/mm/yyyy)                                   | ( / / )     |                                    |                            |                                    |  |  |
| 3.   | ,           |                                    |                            |                                    |  |  |
|  | <del></del> |                                    |                            |                                    |  |  |
| 0. 1. 1. ('01' 1)                              |             |                                    |                            |                                    |  | -  |
| Stock code (if listed)<br>Class of shares      |             |                                    |                            |                                    |  |  |
| issuable (Note 1)                              |             |                                    |                            |                                    |  |  |
| Subscription price EGM approval date           |             |                                    |                            |                                    |  |  |
| (if applicable)                                |             |                                    |                            |                                    |  |  |
| (dd/mm/yyyy)<br>4.                             | ( / / )     |                                    |                            |                                    |  |  |
| т.   | <del></del> |                                    |                            |                                    |  |  |
|  | <u> </u>    |                                    |                            |                                    |  |  |
| Stock code (if listed)                         | <u> </u>    |                                    |                            |                                    |  |  |
| Class of shares                                |             |                                    |                            |                                    |  |  |
| issuable ( <i>Note 1</i> )  Subscription price |             |                                    |                            |                                    |  |  |
| EGM approval date                              |             |                                    |                            |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)                | ( / / )     |                                    |                            |                                    |  |  |
| (dd/111111/yyyy)                               | ( ' ' )     |                                    | Total C. (Ordin            |                                    | N/A  | _  |
|  |             |                                    |                            | ence shares)                       | N/A  | -  |
|  |             |                                    | ((                         | Other class)                       | N/A  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
| 2   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
| Total D. (Ordinary shares)  (Preference shares)   | N/A<br>N/A   |   |
| (Other class)   | N/A  | •   |

|    | Type of Issue | 1 Issued Share Capital    |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | 71            |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   | Nil  | Nil   |
|    |               |                           | Class of shares issuable                |       |   |  |   |
|    |               | At miss. State            | (Note 1)                                | ( / / | ) |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (     | , |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | Nil  | Nil   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State          | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               | ·                         | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | Nil  | Nil   |
|    |               |                           |   |       |   |  | <u>.</u>  |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | Nil  | Nil   |
|    |               |                           |   |       |   |  |   |

For Main Board and GEM listed issuers

| Class of shares issuable (Note 1)  5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  6. Repurchase of shares  Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  Class of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  Class of shares (dd/mm/yyyy)  Class of shares issuable (///  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|--|---|
| State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  6. Repurchase of shares  Class of shares  repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  |   |  |   |
| At price: currency — date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  6. Repurchase of shares  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)   |   |  |   |
| Class of shares repurchased (Note 1)  6. Repurchase of Shares (dd/mm/yyyy)  EGM approval date: (d//mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of Redemption date: (dd/mm/yyyy)  Class of shares (dd/mm/yyyy)   | ) | )  |   |
| repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / / (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  (dd/mm/yyyy)  EGM approval date: ( / / / (dd/mm/yyyy)    EGM approval date: ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / / (dd/mm/yyyy)    Class of shares issuable ( / / / / / (dd/mm/yyyy)    Class of shares issuable ( / / / / / / / / / (dd/mm/yyyy)    Class of shares issuable ( / / / / / / / / / / / / / / / / / /   | ) | Nil  | Nil   |
| repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / / (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  (dd/mm/yyyy)  EGM approval date: ( / / / (dd/mm/yyyy)   EGM approval date: ( / / / (dd/mm/yyyy)   Class of shares issuable ( / / / (dd/mm/yyyy)   Class of shares issuable ( / / / (dd/mm/yyyy) )  |   |  |   |
| shares  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  |   |  |   |
| EGM approval date: (/ / / (dd/mm/yyyy))  Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  EGM approval date: (/ / / (dd/mm/yyyy))  Class of shares issuable (/ / / (dd/mm/yyyy))   | ) | )  |   |
| redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / / (dd/mm/yyyy))  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)   | ) |  | NU  |
| redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / / (dd/mm/yyyy))  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)   |   | Nil  | <u>Nil</u>  |
| redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / / (dd/mm/yyyy))  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)   |   |  |   |
| shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  |   |  |   |
| Class of shares issuable  (Note 1)   | ) | )  |   |
| Class of shares issuable (Note 1)  | ) | )  |   |
| (Note 1)   |   | Nil  | Nil   |
| (Note 1)   |   |  |   |
| State To the state of the state |   |  |   |
| 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)   | ) | )  |   |
| EGM approval date: ( / /   | ) | )  |   |
| (dd/mm/yyyy)   |   | Nil  | Nil   |

|     |  | I                                       | For Main l                         | Board | and GEM lis   | ted issuers   |
|-----|--|---|------------------------------------|-------|---|---|
|     | Type of Issue  |   |                                    | i     | No. of new<br>shares of<br>ssuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |  | Class of shares issuable (Note 1)       |                                    |       |   |   |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                              | )     |   |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                              | )     | NT:1  | N:1   |
|     |  |   |                                    |       | Nil   | Nil   |
|     |  | Class of shares issuable (Note 1)       |                                    |       |   |   |
| 10. | Other (Please specify) At price: State currency          | Issue and allotment date : (dd/mm/yyyy) | ( / /                              | )     |   |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                              | )     | Nil   | Nil   |
|     |  |   | Ordinary s<br>eference s<br>(Other | hares | N/A   |   |
|     |  |   |                                    |       |   |   |
| То  | otal increase / (decrease) in ordinary shares during th  | ne month (i.e. Total of A to I          | E):                                | (1    | ,   |   |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A to           | o E):                              | `     | N/A   | A   |
| To  | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total o           | of A to E):                        |       | N/A   | A   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Cheung Chi Fai, Frank   |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.