

Hong Kong Public Offer — YELLOW Form 香港公開發售 — 黃表

Use this Application Form if you want the share certificate for the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記所獲配發香港發售股份的股票,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下於中央結算系統設立的中央結算系統投資者戶口持有入股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請用本申請表格

Staple your
payment here
請將股款
緊釘在此

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China Weaving Materials Holdings Limited (the “Company”) dated 12 December 2011 (the “Prospectus”) together with any supplement thereto.

附註: 除本申請表格另有界定外,本申請表格所用詞彙與中國織材控股有限公司(「本公司」)於二零一一年十二月十二日刊發的招股章程(「招股章程」)連同其任何補充文件所界定的詞彙具相同涵義。 Hong Kong Exchanges and Clearing Limited, the Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示不會就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and other documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies” in “Appendix VII – Documents Delivered to the Registrar of Companies and Available for Inspection” to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格文本連同白色及綠色申請表格、招股章程及招股章程(附錄七—送呈公司註冊處處長及備查文件)中「送呈公司註冊處處長的文件」一段所述的其他文件,已遵照公司條例第342C條的規定,送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

This Application Form is not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic Area, Canada, United Arab Emirates, Dubai, State of Kuwait, Kingdom of Saudi Arabia, Kingdom of Bahrain, State of Qatar, the PRC or the Cayman Islands. 本申請表格不得在美國(包括其屬地及領土、美國任何州及哥倫比亞特區)、英國、瑞士、新加坡、日本、澳洲、歐洲經濟區、加拿大、阿拉伯聯合酋長國、迪拜、科威特、沙特阿拉伯王國、巴林王國、卡塔爾、中國或開曼群島註冊、分發或發售。 The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the U.S. Securities Act. The Hong Kong Offer Shares are being offered and sold outside of the United States in accordance with Regulation S under the U.S. Securities Act. There will not and is not currently intended to be any public offering of securities in the United States. 本申請表格所載資料並不構成在美國提出證券發售的要約。除非已根據美國證券法登記或已獲得豁免,否則證券不得在美國發售或銷售。香港發售股份乃根據美國證券法S規則於美國境外進行的離岸交易中發售。本公司證券不會且目前不擬於美國公開發售。

This Application Form and the Prospectus are not to be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. 本申請表格及招股章程不得以任何方式發送、分發或轉載(全部或部分)。本申請表格及招股章程僅致閣下本人,不得發送、分發或轉載本申請表格或招股章程的全部或部分內容。如未能遵守此項指令,可能違反美國證券法或其他司法權區的適用法律。

在任何根據有關法例不得發送、分發或轉載本申請表格及招股章程的司法權區內,本申請表格及招股章程不得以任何方式發送、分發或轉載(全部或部分)。本申請表格及招股章程僅致閣下本人,不得發送、分發或轉載本申請表格或招股章程的全部或部分內容。如未能遵守此項指令,可能違反美國證券法或其他司法權區的適用法律。

CHINA WEAVING MATERIALS HOLDINGS LIMITED

中國織材控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	: 250,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 25,000,000 Shares (subject to re-allocation)
Number and International Placing Shares	: 225,000,000 Shares (subject to re-allocation and the Over-allotment Option)
Maximum Offer Price	: Not more than HK\$0.73 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: HK\$0.10 per Share
Stock code	: 3778

全球發售

發售股份數目	: 250,000,000 股股份(視乎超額配股權而定)
香港發售股份數目	: 25,000,000 股股份(可予重新分配)
國際配售股份數目	: 225,000,000 股股份(可予重新分配及視乎超額配股權而定)
最高發售價	: 不高於每股發售股份0.73港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足並可予退還)
面值	: 每股0.10港元
股份代號	: 3778

Application form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 15 December 2011 (or such other time or date as may subsequently be announced). You must read the conditions and instructions attached to this Application Form. You must complete all parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為二零一一年十二月十五日(星期四)中午十二時正(或隨後可能公佈的任何其他日期或時間)。閣下必須細閱本申請表格所附載的條件及指示。本申請表格各部分必須以墨水筆或原子筆清楚填妥及於首頁簽署。

To: China Weaving Materials Holdings Limited (the “Company”)
Guotai Junan Capital Limited (the “Sole Sponsor”)
Guotai Junan Securities (Hong Kong) Limited (the “Sole Global Coordinator”)
The Hong Kong Underwriters

I/We:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$0.73 per Share payable in full on application plus 1% brokerage, 0.003% Stock Exchange trading fee, and 0.005% SFC transaction levy, subject to refund;
- undertake and agree to accept the number of the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us, on this application;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and the Company and/or their respective agents to deposit the relevant share certificate(s) directly into CCASS for credit to my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
- (if this application is made for my/our own benefit) warrant that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) or by giving electronic application instructions to HKSCC via CCASS;
- (if I am/we are an agent(s) for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) or by giving electronic application instructions to HKSCC via CCASS, and that I am/we are duly authorised to sign the application form or to give electronic application instructions as that other person’s agent;
- represent, warrant and undertake that I/we understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are the persons for whose benefit I am/we are applying are non-U.S. person(s) outside the United States (as defined in Regulation S) when completing and submitting the application or a person described in paragraph(3) of Rule 902 of Regulation S;
- represent, warrant and undertake that I am not/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and that the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Sole Global Coordinator and the Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares under the International Placing nor otherwise participate in the International Placing;
- understand that this declaration and representation will be relied upon by the Company, the directors of the Company, the Sole Sponsor, the Sole Global Coordinator and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out in this Application Form) be sent by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheques in accordance with the procedures prescribed in this Application Form and the Prospectus);
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them and am/are aware of the conditions and restrictions of the Hong Kong Public Offer described in the Prospectus; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D M Y
日 月 年

致: 中國織材控股有限公司(「貴公司」)
國泰君安證券有限公司(「獨家保薦人」)
國泰君安證券(香港)有限公司(「獨家全球協調人」)
香港包銷商

本人/吾等:

- 按招股章程及本申請表格所載條款及條件,並在 貴公司組織章程大綱及組織章程細則規限下,申請以下數目的香港發售股份;
- 隨附申請香港發售股份所需的全數款項,有關款項不多於每股股份0.73港元,須於申請時繳足,另加1%經紀佣金、0.003%聯交所交易費及0.005%證監會交易徵費,可予退還;
- 承諾及同意接受本申請表格所載的香港發售股份數目,或任何就本申請分配予本人/吾等較申請數目為少的香港發售股份;
- 授權 貴公司將香港結算代理人的名稱列入 貴公司的股東名冊內,作為本人/吾等獲分配的任何香港發售股份的持有人,並授權 貴公司及/或彼等各自的代理人把有關股票直接存入中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有入股份戶口或本人/吾等指定的中央結算系統參與者股份戶口內;
- (倘此項申請是為本人/吾等利益提出)保證此項申請乃為本人/吾等利益以白色或黃色申請表格或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請;
- (倘本人/吾等為其他人士的代理)保證本人/吾等已向該其他人士作出合理查詢,證實此項申請是為該其他人士利益以白色或黃色申請表格或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請,而本人/吾等已獲正式授權,以該其他人士的身份簽署申請表格或發出電子認購指示;
- 聲明、保證及承諾本人/吾等了解香港發售股份並未受美國證券法登記,且本人/吾等或本人/吾等為其利益而提出申請的人士在填報及提交本申請之時均為身處美國境外的非美國人士(定義見S規則)或是S規則第902條(3)段所述的人士;
- 聲明、保證及承諾本人/吾等及本人/吾等為其利益而提出申請的人士並不受香港或其他地方的任何適用法律限制提出本申請,申請、支付任何申請款項或獲配發或認購任何香港發售股份;以及 貴公司、獨家保薦人、獨家全球協調人及包銷商毋須向本人/吾等或為其利益而提出申請的受益人配發或認購任何香港發售股份,或本人/吾等或為其利益而提出申請的人士申請香港發售股份而遵守任何香港以外地區的任何法律或規例(不論其具有法律效力與否)的任何限制;
- 承諾及保證本人/吾等及本人/吾等為其利益而提出申請的人士,並未申請、認購、表示有意認購、收取或獲配發或分配(包括有條件及/或暫定)國際配售項下的任何發售股份,並將不會申請、認購或表示有意認購國際配售項下的任何國際配售股份,亦不會參與國際配售;
- 明白 貴公司、貴公司董事、獨家保薦人、獨家全球協調人及包銷商將依願聲明及陳述,以決定是否就本申請分配任何香港發售股份;
- 要求任何退款支票以本人(如屬聯名申請人,以本申請表格上排名首位的申請人)為抬頭人,並在遵守本申請表格所載的條款及條件的情況下,以普通郵遞方式寄往本申請表格上所示地址,郵遞風險概由本人/吾等承擔,惟本人/吾等申請1,000,000股或以上香港發售股份,並已於本申請表格上表明本人/吾等擬按本申請表格及招股章程所訂明的手續親身領取任何退款支票者除外;
- 已閱讀並理解本申請表格及招股章程的條款及條件及申請手續,且同意按招股章程所述香港公開發售的條件及限制;及
- 同意本申請表格(其任何條款及由此而訂立的合同)將受香港法例管轄,並按其法律詮釋。

For broker use 此欄供經紀填寫

Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker’s Chop
經紀印章

Warning:

- It is important that you read the terms and conditions and application procedures on the page overleaf.
- Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 50% of the Hong Kong Offer Shares being initially offered for public subscription, where applicable (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker’s cashier orders are dishonoured upon their first presentation will be rejected.
- All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- You may be prosecuted if you make a false declaration.
- You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.

警告:

- 閣下必須細閱背頁的條款及條件及申請手續。
- 任何人士僅限以受益人身份以白色或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提出一次認購申請。以白色及/或黃色申請表格或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提交的重複或疑屬重複的認購申請,申請人申請認購超過初步呈提認購(如適用)(詳情載於本申請表格的條款及條件)香港發售股份的一半的認購申請,以及支票或銀行本票於首次過戶時未能獲兌現的認購申請均會拒絕受理。
- 必須填妥本申請表格內各欄,否則有關申請將不獲受理。
- 閣下必須親筆簽署本申請,不得以個人印章代替,否則申請將不獲受理。
- 閣下如作出虛假聲明,可能會遭受檢控。
- 除中文姓名外,閣下必須以英文填寫本申請表格,否則有關申請將不獲受理。

Use this Application Form if you want the share certificate for the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS
閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記所獲配發香港發售股份的股票，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下於中央結算系統設立的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內，請用本申請表格

Number of Hong Kong Offer Shares applied for (Not to exceed 12,500,000 Shares being 50% of the 25,000,000 Hong Kong Offer Shares initially comprised in the Hong Kong Public Offer)
申請認購香港發售股份數目(不得超過12,500,000股股份，即香港公開發售初步包括的25,000,000股香港發售股份的50%)

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Cheque/banker's cashier order number
支票/銀行本票號碼

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Total amount of payment
付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn**
支票/銀行本票的付款銀行名稱**

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** Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Hang Seng (Nominee) Limited - China Weaving Public Offer".
** 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「恒生(代理人)有限公司-中國織材公開發售」。

To be completed in ink and in BLOCK letters in English, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有註明外，請用墨水筆或原子筆以英文正楷填寫，聯名申請人只須填寫排名首位申請人的地址。

Your name in English
閣下英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese
閣下中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation in English
閣下職業(以英文填寫)

	<p>Your Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No. (Please delete as appropriate)* 閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)。</p>
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Names of all other joint applicants (in English) (if any)
所有其他聯名申請人的英文姓名/名稱(如有)

(1)	Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No. of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*
(2)	
(3)	

Your address in English and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted
閣下的地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址

	Telephone No. 電話號碼
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For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner in the box below). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. The account number or identification code for each beneficial owner must be provided.

由代名人遞交：請於以下方格填寫每名實益擁有人(或倘屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。倘申請人為代名人但並無填寫此欄，本申請將被視作為閣下為本身的利益作出。務須填寫各實益擁有人的賬戶號碼或身份識別編碼。

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Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (if any) in person from the share registrar of the Company, Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar"), at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on the date of collection of refund cheque which is expected to be on Wednesday, 21 December 2011. Please see the section overleaf headed "Refund of application monies" for details of when, where and how to collect your refund cheque (if any).
倘閣下申請認購1,000,000股或以上的香港發售股份，且擬於領取退款支票日期(預期為二零一一年十二月二十一日(星期三))親臨本公司證券登記處香港中央證券登記有限公司(「香港證券登記處」)，(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票(如有)，請在方格內加上「✓」號。有關領取退款支票(如有)的時間、地點及手續詳情，請參閱背頁「退還申請款項」一節。

+ For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to a third party for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.

* Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verifications of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay encashment of or may invalidate your refund cheque.

+ 就中央結算系統投資者戶口持有人而言，本申請僅會接納香港身份證號碼(倘申請人為個人)或香港商業登記號碼(倘申請人為法人團體)(請參閱背頁「申請手續」一節第二段)。倘閣下透過指定中央結算系統參與者(包括中央結算系統投資者戶口持有人)申請認購而閣下持有香港身份證，請填寫香港身份證號碼，否則，請填寫護照號碼。倘屬法人團體，請填寫香港商業登記號碼。閣下的香港身份證號碼或護照號碼(倘閣下為個人)或香港商業登記號碼(倘閣下為法人團體)將被用以核實閣下的申請表格是否有效，有關資料將轉交第三方以辦理以上事項。所有聯名申請人(倘彼等屬個人)必須填寫香港身份證號碼或(如適用)護照號碼，或(倘彼等屬法人團體)必須填寫香港商業登記號碼。

* 閣下所提供的閣下或(倘屬聯名申請人)排名首位申請人的香港身份證/護照部分號碼或會印列於閣下的退款支票(如有)。上述資料亦會轉交第三方作退款用途。兌現閣下的退款支票前，閣下的銀行或須核實閣下的香港身份證號碼/護照號碼。閣下填寫的香港身份證號碼/護照號碼並不正確，或會延遲或無法兌現閣下的退款支票。

ADDRESS LABEL 地址標貼

Repeat your name(s) and address as set out above in BLOCK letters in English
請以英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑

(see paragraph 2 under section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節的第2段)

For Bank use 此欄供銀行填寫

Use this Application Form if you want the allotted share certificate for the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS

- If you make applications under the Hong Kong Public Offer as well as under the International Placing:
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider, you agree not to apply for Offer Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Offer Shares under the Hong Kong Public Offer.
- If the Company (or its agents or nominees), the Sole Global Coordinator (as agents for the Company) or the designated White Form eIPO Service Provider or their respective agents or nominees exercise their discretion to reject your application:
The Company (or its agents or nominees), the Sole Sponsor, the Sole Global Coordinator (as agents for the Company), the designated White Form eIPO Service Provider (where applicable) or their respective agents or nominees have full discretion to reject or accept any application, in full or in part, without assigning any reason.
- Your application may be rejected if:
 - your application is a multiple or a suspected multiple application;
 - your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);
 - your payment is not made correctly or you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the Offer Shares under the International Offering;
 - your application is for more than 100% of the Hong Kong Offer Shares in either pool A or pool B being initially available under the Hong Kong Public Offer (i.e. 12,500,000 Hong Kong Offer Shares) as referred to under the section headed “Structure of the Global Offering” in the Prospectus; or
 - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with the terms of such agreements or otherwise.
- your application instructions through the White Form eIPO service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk;
- the Company, the Sole Sponsor, the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the White Form eIPO Service Provider or their respective agents believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed.

- Refund of application monies**
An applicant will be entitled to a refund if:
 - your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);
 - you do not receive any Hong Kong Offer Shares for any reason, in which case the Company will refund the application money together with the brokerage, Stock Exchange trading fee, and SFC transaction levy to the applicant, without interest;
 - the application is accepted only in part, in which case the Company will refund the appropriate portion of the application money together with related brokerage, the Stock Exchange trading fee and the SFC transaction levy, without interest; and
 - the Offer Price (as finally determined) is less than the price per Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading fee, and the SFC transaction levy, without interest.
 If an applicant has applied for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offer and has indicated in the Application Form that the applicant wishes to collect its refund cheque, if applicable, in person from the Hong Kong Share Registrar, the applicant may collect the refund cheque (if any) in person from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on Wednesday, 21 December 2011.
If an applicant applies for 1,000,000 Hong Kong Offer Shares or more and has not indicated in the applicant’s Application Form that it will collect its refund cheque in person, or applies for less than 1,000,000 Shares, the applicant’s refund cheque will be sent to the address on the applicant’s Application Form on Wednesday, 21 December 2011 by ordinary post at the applicant’s own risk.
Refund cheques will be crossed “Account Payee Only”, and made out to the applicants, or if the applicant are joint applicants, to the first-named applicant on the Application Form. Part of the applicant’s Hong Kong Identity Card number/passport number, or, if the applicants are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. A banker may require verification of the applicant’s Hong Kong Identity Card number/passport number before encashment of the applicant’s refund cheque.
Inaccurate completion of the applicant’s Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate the applicant’s refund cheque. Refund cheques are expected to be despatched on Wednesday, 21 December 2011. It is intended that when processing applications, special efforts will be made to avoid delays in refunding application monies due.
Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf.
Applicants being corporations who opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation from the corporation stamped with the corporation’s chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Uncollected refund cheques will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants’ own risk.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate, and/or the dispatch of refund cheque to which you are entitled. It is important that applicants inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**
The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:
 - processing your application and refund cheques, where applicable, and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of Hong Kong Offer Shares;
 - registering new issues or transfers into or out of the names of holders of Shares including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the register of members of the Company;
 - conducting or assisting to conduct signature verifications, any verification or exchange of information;
 - establishing entitlements of holders of Hong Kong Offer Shares, such as distributions and notices;
 - distributing communications from or on behalf of the Company or of its subsidiaries;
 - compiling statistical information and investor profiles;
 - making disclosures as required by any laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcements or otherwise;
 - enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
 - disclosing relevant information to facilitate claims on entitlements and
 - any other incidental or associated purposes relating to the above and/or enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators and/or any other purposes to which the holders of Hong Kong Offer Shares may from time to time agree.
- Transfer of personal data**
Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of Shares will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain or transfer (either within or outside Hong Kong) the personal data of the applicants and the holders of Hong Kong Offer Shares to, from or with any and all of the following persons and entities:
 - the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
 - where applicants for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
 - any broker whose company, firm or other identification number has been placed on the Application Form;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
 - any other persons or institutions with which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockholders.
- Access to and correction of personal data**
The Ordinance provides applicants with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary or the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer. By signing this Application Form, you agree to all of the above.

HOW TO MAKE YOUR APPLICATION

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$0.73 per Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%.
You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.
If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its Participant I.D. in the appropriate box.
 If the application is made by an individual CCASS Investor Participant:
 - this Application Form must contain the CCASS Investor Participant’s full name and Hong Kong Identity Card number; and
 - the CCASS Investor Participant must insert its Participant I.D. in the appropriate box in this Application Form.
 If the application is made by a joint individual CCASS Investor Participant:
 - this Application Form must contain all joint CCASS Investor Participants’ names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - the CCASS Participant I.D. must be inserted in the appropriate box on the Application Form.
 If the application is made by a corporate CCASS Investor Participant:
 - this Application Form must contain the CCASS Investor Participant’s company name and Hong Kong Business Registration Certificate number; and
 - the Participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.
 Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of CCASS Participant I.D. or other similar matters may render the application invalid.
Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked “For nominees” an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.
- Staple your payment to the left hand corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for by a cheque or by a banker’s cashier order. Each application must be accompanied by either one cheque or one banker’s cashier order.
If payment is made by cheque, the cheque must:
 - be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must be the same as the name in the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the account names must be the same as the name of the first-named applicant.
 - be made payable to “Hang Seng (Nominee) Limited – China Weaving Public Offer”;
 - be crossed “Account Payee Only”; and
 - not be post-dated.
 Your application is liable to be rejected if your cheque does not meet all these requirements or is dishonoured on its first presentation. If payment is made by banker’s cashier order, the banker’s cashier order must:
 - be in Hong Kong dollars;
 - be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the back of the banker’s cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the name of the first-named joint applicant;
 - be made payable to “Hang Seng (Nominee) Limited – China Weaving Public Offer”;
 - be crossed “Account Payee Only”; and
 - not be post-dated.
 Your application is liable to be rejected if your banker’s cashier order does not meet all of these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

- Lodge the Application Form in one of the special collection boxes provided at any of the following locations:

Any of the following branches of Hang Seng Bank Limited:

Branch name	Branch address
Hong Kong Island	Head Office Causeway Bay Branch North Point Branch Wanchai Branch
Kowloon	Kowloon Main Branch Hung Hom Branch Tsimshatsui Branch Yaumati Branch
New Territories	Shatin Branch Tsuen Wan Branch
	83 Des Voeux Road Central 28 Yee Wo Street 335 King’s Road, North Point 200 Hennessy Road 618 Nathan Road 21 Ma Tau Wai Road, Hungghom 18 Carnarvon Road 363 Nathan Road Shop 18 Luckya Plaza, Wang Pok Street, Shatin 289 Sha Tsui Road, Tsuen Wan

- The Application Form can be lodged at these times:

Monday, 12 December 2011	9:00 a.m. to 5:00 p.m.
Tuesday, 13 December 2011	9:00 a.m. to 5:00 p.m.
Wednesday, 14 December 2011	9:00 a.m. to 5:00 p.m.
Thursday, 15 December 2011	9:00 a.m. to 12:00 noon
- The latest time for lodging the application is 12:00 noon on Thursday, 15 December 2011, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 15 December 2011, subject only to weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a “black” rainstorm warning signal
 in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 15 December 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
The right is reserved to present all or any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Thursday, 15 December 2011. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker’s cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
4,000	2,949.44	100,000	73,735.84	4,000,000	2,949,433.60
8,000	5,898.87	200,000	147,471.68	5,000,000	3,686,792.00
12,000	8,848.30	300,000	221,207.52	6,000,000	4,424,150.40
16,000	11,797.73	400,000	294,943.36	7,000,000	5,161,508.80
20,000	14,747.17	500,000	368,679.20	8,000,000	5,898,867.20
24,000	17,696.61	600,000	442,415.04	9,000,000	6,636,225.60
28,000	20,646.03	700,000	516,150.88	10,000,000	7,373,584.00
32,000	23,595.47	800,000	589,886.72	11,000,000	8,110,942.40
36,000	26,544.90	900,000	663,622.56	12,500,000 ⁽¹⁾	9,216,980.00
40,000	29,494.34	1,000,000	737,358.40		
60,000	44,241.50	2,000,000	1,474,716.80		
80,000	58,988.67	3,000,000	2,212,075.20		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

